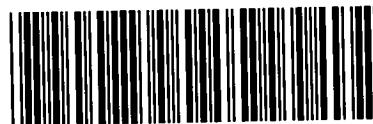


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## **FDM Group (Holdings) plc**

Interim Financial Statements  
for the six months ended 30 June 2015

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28/07/2015

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**Income Statement**  
**for the six months ended 30 June 2015**

	£000
Revenue	-
Cost of sales	-
	<hr/>
Gross profit	-
	<hr/>
Other income	25,000
Administrative expenses	(65)
	<hr/>
Operating profit	24,935
	<hr/>
Financial income	-
Financial expense	-
	<hr/>
Net finance expense	-
	<hr/>
Profit before income tax	24,935
	<hr/>
Taxation	-
	<hr/>
Profit for the period	24,935
	<hr/> <hr/>

**Statement of Comprehensive Income  
for the six months ended 30 June 2015**

	<b>£000</b>
Profit for the period	<b>24,935</b>
Other comprehensive income	-
<b>Total comprehensive income recognised for the period</b>	<b><u>24,935</u></b>

**Statement of Financial Position**  
as at 30 June 2015

	Note	£000
<b>Non-current assets</b>		
Investments		192
		<hr/>
<b>Current assets</b>		
Trade and other receivables		21,221
Cash and cash equivalents		49
		<hr/>
<b>Total current assets</b>		21,270
		<hr/>
<b>Total assets</b>		21,462
		<hr/>
<b>Current liabilities</b>		
Trade and other payables		146
		<hr/>
<b>Total liabilities</b>		146
		<hr/>
<b>Net assets</b>		21,316
		<hr/> <hr/>
<b>Equity attributable to equity holders of the parent</b>		
Share capital	1	1,075
Share premium		7,874
Capital redemption reserve		52
Share based payment reserve		192
Retained earnings		12,123
		<hr/>
<b>Total equity</b>		21,316
		<hr/> <hr/>

The accompanying notes on page 6 are an integral part of these Financial Statements.

These Financial Statements were approved by the Board of Directors on 28 July 2015 and were signed on its behalf by:



**Rod Flavell**  
(Chief Executive Officer)



**Mike McLaren**  
(Chief Financial Officer)

**Statement of Cash Flows**  
**for the six months ended 30 June 2015**

	£000
<b>Cash flows from operating activities</b>	
Company profit before tax for the period	24,935
<i>Adjustments for:</i>	
Dividends received	(25,000)
Increase in trade and other receivables	8,130
Increase in trade and other payables	43
	<hr/>
<b>Cash flows generated from operations</b>	8,108
Interest received	-
Income tax paid	-
	<hr/>
<b>Net cash flow from operating activities</b>	8,108
	<hr/>
<b>Cash flows from financing activities</b>	
Dividends paid	(8,064)
	<hr/>
<b>Cash used in financing activities</b>	-
	<hr/>
<b>Net increase in cash and cash equivalents</b>	44
Cash and cash equivalents at 1 January	5
	<hr/>
<b>Cash and cash equivalents at 30 June</b>	49
	<hr/> <hr/>

**Statement of Changes in Equity**  
**for the six months ended 30 June 2015**

	Share capital £000	Share premium £000	Capital redemption reserve £000	Share based payment reserve £000	Retained earnings £000	Total equity £000
Balance at 1 January 2015	1,127	7,874	-	-	(4,748)	4,253
Profit for the period	-	-	-	-	24,935	24,935
Total comprehensive income for the period	-	-	-	-	24,935	24,935
Purchase of deferred shares	(52)	-	52	-	-	-
Share based payment	-	-	-	192	-	192
Dividends	-	-	-	-	(8,064)	(8,064)
<b>Balance at 30 June 2015</b>	<b>1,075</b>	<b>7,874</b>	<b>52</b>	<b>192</b>	<b>12,123</b>	<b>21,316</b>

## Notes to the Interim Financial Statements

### 1 Authorised, called up, allotted and fully paid share capital

	2015 Number of shares	2015 £000
Ordinary shares of £0.01 each	107,517,506	1,075
	<u>107,517,506</u>	<u>1,075</u>

At the Company's Annual General Meeting held on 30 April 2015, shareholders approved the purchase by the Company of 5,200,392 deferred shares for £1.00; the deferred shares had a nominal value of £0.01 each.

### 2 Dividends

	2015 £000
<b>Dividends received</b>	
Received from subsidiary	25,000
<b>Dividends paid</b>	
Interim dividend	8,064

An interim dividend of 7.5 pence per ordinary share in respect of the period from 20 June 2014 to 31 December 2014 was paid on 12 June 2015.