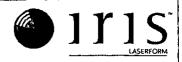
In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares



	You can use the WebFiling service to file this form online Please go to www companieshouse gov uk								
·	What this form is for You may use this form to give notice of shares allotted following incorporation			What this form is NC You cannot use this fi notice of shares taker on formation of the cc for an allotment of a r shares by an unlimite			*A2071B0 *		
1	Common details					16/01/2 OMPANIE			
Company number	0 7 0 6 7 4 2 6 → Filling					→ Filling in			
Company name in full	il in						k capitals		
								are mandatory unless or indicated by *	
2	Allotment da	ites 0				······································			
From Date	^d 3 ^d 1	m ₁ m ₂	2 70	^y 1 ^y 2			Allotmer If all share	nt date res were allotted on the	
To Date	d d	m m y	y	у		:	same da	y enter that date in the e' box II shares were	
							allotted o	over a period of time, both 'from date' and 'to	
3	Shares allotted								
	Please give details of the shares allotted, including bonus shares (Please use a continuation page if necessary)					Currency If currency details are not completed we will assume currency is in pound sterling			
Class of shares (E.g. Ordinary/Preference etc.)		Currency 2	Numb	er of shares d	Nominal value of each share	(including	Amount paid (including share premium) on each share each share		
Ordinary			- [8	375	1 00		1 00	875 00	
	If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted Continuation page Please use a continuation page necessary					se a continuation page if			
Details of non-cash consideration	The transfer to the company of 7,375,612 shares of 1 Euro each in the capital of Osiatis from the allottees								
If a PLC, please attach valuation report (if appropriate)									
								. –	

	SH01 . Return of allotm	ent of shares							
	Statement of ca	apıtal							
	Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return								
4	Statement of capital (Share capital in pound sterling (£))								
Please complete the issued capital is in st	table below to show erling, only complet	v each class of shares he e Section 4 and then go	eld in pound sterling. If all y to Section 7	your					
Class of shares (E.g. Ordinary/Preference	etc)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of share	es (2	Aggregate	nominal value		
Ordinary		1 0	0	-	975	£	975 00		
						£			
						£			
						£			
		·	Totals		975	£	975 00		
Currency Class of shares (E.g. Ordinary / Preference etc.)		Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares ② Aç		Aggregate	nominal value		
			Totals	· 					
				<u> </u>		I			
Currency									
Class of shares (E.g. Ordinary/Preference etc.)		Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares ② Aggregate		nominal value			
			Totals						
6	Statement of ca	apıtal (Totals)		· <u>-</u> -		` -			
		otal number of shares and total aggregate nominal value of							
Total number of shares Total aggregate nominal value							100 +\$10 etc		
Including both the norr share premium Total number of issued		E g Number of shares nominal value of each	share Ple	ontinuation Pages ease use a Statem ge if necessary		al continuate	on		

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7	Statement of capital (Prescribed particulars of rights attached to shares)						
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares The particulars are					
Class of share		a particulars of any voting rights, including rights that arise only in					
Prescribed particulars	1 One vote per share on a poll, 2 Right to participate in dividends, 3 Right to participate in capital, and 4 Not redeemable	certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares					
Class of share		A separate table must be used for each class of share					
Prescribed particulars		Continuation page Please use a Statement of Capital continuation page if necessary					
Class of share							
Prescribed particulars							
8	Signature						
	I am signing this form on behalf of the company	Societas Europaea If the form is being filed on behalf					
Signature	This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006					

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Return of allotment of shares

Presenter information	Important information				
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be	Please note that all information on this form will appear on the public record				
visible to searchers of the public record	₩ Where to send				
Conloct name Emma Bryant	You may return this form to any Companies House address, however for expediency we advise you to				
Company name SGH Martineau LLP	return it to the appropriate address below:				
Address 1 Colmore Square	For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff				
Post town Birmingham	For companies registered in Scotland The Registrar of Companies, Companies House,				
County/Region Posicode B 4 6 A A	Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)				
Country	For companies registered in Northern Ireland				
DX 721090 Birmingham 43	The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1				
Telephone 0870 763 2000					
✓ Checklist	Further information				
We may return the forms completed incorrectly or with information missing.	For further information please see the guidance notes on the website at www.companieshouse.gov.uk				
Please make sure you have remembered the following	or email enquiries@companieshouse gov uk				
☐ The company name and number match the	This form is available in an				
information held on the public Register You have shown the date(s) of allotment in	alternative format Please visit the forms page on the website at				
section 2 You have completed all appropriate share details in					
section 3	www.companieshouse.gov.uk				
You have completed the appropriate sections of the Statement of Capital You have signed the form					
Tou have signed the form					