

SOLVENCY STATEMENT

DTCC SOLUTIONS WORLDWIDE LTD

Company Number 07061437 (the "Company")

Solvency Statement of the Board of Directors of DTCC Solutions Worldwide Ltd a company having its principal office at 7th Floor, Broadgate West, 1 Snowden Street, London EC2A 2DQ

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 02 Oct 2013 (DATE)

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- As regards to the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- The Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up

Counterparts

This document may be executed in any number of counterparts, each of which is an original and which together have the same effect as if each party had signed the same document

Signed [Signature]
Date 02/10/2013

Anne B O' Leary
Director

Signed [Signature]
Date 02/10/2013

Karl Spielmann
Director

Signed [Signature]
Date 02/10/2013

Mike Bodson
Director

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