

UKOG (234) LTD (THE COMPANY)**COMPANY NUMBER: 07055133****SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (CA 2006) MADE ON03.March..... 2021**

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

Stephen Sanderson

Stephen Sanderson (Mar 3, 2021 13:01 GMT)

STEPHEN SANDERSON

Mar 3, 2021

Date

DocuSigned by:

Kiran Morzaria

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KIRAN MORZARIA

Mar 3, 2021

Date

Signature: Stephen Sanderson

Stephen Sanderson (Mar 3, 2021 13:01 GMT)

Email: ssanderson@ukogplc.com

Title: Director

Company: UKOG

