

The Insolvency Act 1986

Notice of result of meeting of creditors

Name of Company
Caterham Sports Limited

Company number
07042086

In the
High Court of Justice

Court case number
7424 of 2014

(a) Insert full name(s) and
address(es) of the
administrator(s)

We Finbarr Thomas
O'Connell
25 Moorgate
London
EC2R 6AY

Henry Anthony Shinnars
25 Moorgate
London
EC2R 6AY

Anthony Cliff
Spicer
25 Moorgate
London
EC2R 6AY

*Delete as applicable

(b) Insert place of meeting

hereby report that a meeting of the creditors of the above company was held at

(b) 25 Moorgate, London EC2R 6AY

(c) Insert date of meeting

on (c) 22 December 2014
at which

1 Proposals were approved

2 A creditors' committee *was formed

*Delete as applicable

3 The following resolutions are to be considered at the first meeting of the creditors' committee and we will report on the outcome in due course. It should be noted that the administrators were in possession of proxies overwhelmingly in favour of the resolutions, and should they not have formed a creditors' committee, the resolutions would have been passed

(d) Give details of the
modifications (if any)

- Under Rule 2 67A of the Insolvency (Amendment) Rules 2010 and in the absence of a Creditors' Committee, the unpaid pre-administration costs as detailed in the Joint Administrators' proposals be approved
- Under Rule 2 106 of the Insolvency Rules 1986 and in the absence of a Creditors' Committee, the remuneration of the Joint Administrators be fixed by reference to time properly given by them and their staff in attending to matters arising in the Administration
- In accordance with Statement of Insolvency Practice No 9, issued by the Association of Business Recovery Professionals, the Joint Administrators be authorised to draw Category 2 disbursements in accordance with their firm's published tariff
- The Joint Administrators will be discharged from liability under Paragraph 98(2) of Schedule B1 to the Insolvency Act 1986 immediately upon their appointment as Joint Administrators ceasing to have effect

(e) Insert time and date of
adjourned meeting

(f) Details of other resolutions
passed

*Delete as applicable

WEDNESDAY



A3NE57W9

A16

24/12/2014

#312

COMPANIES HOUSE

Signed _____

Joint Administrator

Dated 22 December 2014

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Smith & Williamson LLP

25 Moorgate
London
EC2R 6AY

CACB644

Tel 020 7131 4000

DX Number

DX Number

Companies House receipt date
barcode

When you have completed and signed this form please send it to the Registrar of Companies at

**Companies House, Crown Way, Cardiff, CF14 3UZ
Cardiff**

DX 33050