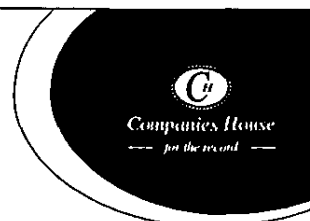


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is for**  
You cannot use this form to give  
notice of shares allotted following  
formation of the company or to  
form an allotment of shares by an  
unlimited company

THURSDAY



A44 12/04/2012 #49  
COMPANIES HOUSE

Please  
go to  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number 07036164

Company name in full POUNDLAND GROUP HOLDINGS LIMITED

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 2 d 9 m 0 m 3 y 2 y 0 y 1 y 2  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
C ORDINARY SHARES	£	75000	£1	£1	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
  
If a PLC, please attach  
valuation report (if  
appropriate)

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Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY A	1	0	7824769	£ 7,824,769 00
ORDINARY B	1	0	474202	£ 474,202 00
ORDINARY C	1	0	1544070	£ 1,544,070 00
ORDINARY C	0	236860	236860	£ 236,860 00
<b>Totals</b>				£ 152,341,041 00

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		❶ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ❶		

❶ Including both the nominal value and any share premium

❷ E.g. Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Class of shares (E g Ordinary/preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
PREFERENCE	1	0	142261140	£142,261,140 00
<b>Totals</b>				<b>£152,391,091 00</b>

② Total number of issued shares in this class

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Return of allotment of shares


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**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>		<p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	A SHARES	
Prescribed particulars ❶	PLEASE SEE ATTACHED CONTINUATION SHEET	
Class of share	B SHARES	
Prescribed particulars ❶	PLEASE SEE ATTACHED CONTINUATION SHEET	
Class of share	C SHARES	
Prescribed particulars ❶	PLEASE SEE ATTACHED CONTINUATION SHEET	

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**Signature**

I am signing this form on behalf of the company		<p><b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	Signature 	
This form may be signed by Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

## SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

10

### Statement of capital (Prescribed particulars of rights attached to shares)<sup>1</sup>

Class of share	A SHARES	
Prescribed particulars	<p>1 Voting One vote for each member on a show of hands and one vote in respect of each share that a member that is entitled to vote on the resolution holds</p> <p>2 Dividends Holders of A ordinary shares are entitled to any dividend return pari passu amongst each other Holders of preference shares are entitled to a dividend in priority to holders of Ordinary Shares</p> <p>3 Participation On a return of capital on winding up or otherwise, holders of preference shares shall be paid the issue price of the preference shares and a sum equal to any accrued and/or unpaid preference dividend before any return is made to holders of Ordinary Shares Holders of Ordinary Shares are then entitled to returns pari passu</p> <p>4 Redemption Rights There are no provisions in the articles of association which allow Ordinary Shares to be redeemed</p>	<p><b><sup>1</sup> Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

## SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>1</sup>

Class of share	B SHARES	
Prescribed particulars	<p><b>1 Voting</b> One vote for each member on a show of hands and one vote in respect of each share that a member that is entitled to vote on the resolution holds</p> <p><b>2 Dividends</b> Holders of the Ordinary Shares are entitled to any dividend return <i>pari passu</i> amongst each other Holders of preference shares are entitled to a dividend in priority to holders of Ordinary Shares</p> <p><b>3 Participation</b> On a return of capital on winding up or otherwise, holders of preference shares shall be paid the issue price of the preference shares and a sum equal to any accrued and/or unpaid preference dividend before any return is made to holders of Ordinary Shares Holders of Ordinary Shares are then entitled to returns <i>pari passu</i></p> <p><b>4 Redemption Rights</b> There are no provisions in the articles of association of the Company which allow Ordinary Shares to be redeemed</p>	<p><b><sup>1</sup> Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

## SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

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### Statement of capital (Prescribed particulars of rights attached to shares)<sup>①</sup>

Class of share	C SHARES	
Prescribed particulars	<p><b>1 Voting</b> One vote for each member on a show of hands and one vote in respect of each share that a member that is entitled to vote on the resolution holds</p> <p><b>2 Dividends</b> Holders of the Ordinary Shares are entitled to any dividend return pari passu amongst each other Holders of preference shares are entitled to a dividend in priority to holders of Ordinary Shares</p> <p><b>3 Participation</b> On a return of capital on winding up or otherwise, holders of preference shares shall be paid the issue price of the preference shares and a sum equal to any accrued and/or unpaid preference dividend before any return is made to holders of Ordinary Shares Holders of Ordinary Shares are then entitled to returns pari passu</p> <p><b>4 Redemption Rights</b> There are no provisions in the articles of association of the Company which allow Ordinary Shares to be redeemed</p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

## SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

10

### Statement of capital (Prescribed particulars of rights attached to shares)<sup>1</sup>

Class of share	PREFERENCE SHARES	
Prescribed particulars	<p><b>1 Voting</b> Holders of preference shares (the "Preference Shareholders") are not entitled to vote at general meetings of the Company</p> <p><b>2 Dividends</b> Preference Shareholders are entitled to a dividend in priority to holders of Ordinary Shares</p> <p><b>3 Participation</b> On a return of capital on winding up or otherwise, Preference Shareholders shall be paid the issue price of the preference shares and a sum equal to any accrued and/or unpaid preference dividend before any return is made to holders of Ordinary Shares. Preference Shareholders do not have any further right of participation in the profits or assets of the Company</p> <p><b>4 Redemption Rights</b> With the written consent of the holders of a majority of the preference shares in issue, the Company may redeem all or some of the preference shares at any time by serving notice on the Preference Shareholders specifying the number of preference shares to be redeemed, the date on which the redemption is to take place and the place at which the preference share certificates are to be presented for redemption. Where only some of the preference shares are being redeemed, the redemption shall (unless the Company has the written consent of any holder who is to receive a lower amount) take place pro rata as between the Preference Shareholders in proportion as nearly as possible to each Preference Shareholder's holding of the preference shares</p>	<p><b><sup>1</sup> Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>



# SH01

## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name MRS JINDER JHUTI

Company name POUNDLAND LIMITED

Address WELLMANS ROAD

Post town WILLENHALL

County/Region WEST MIDLANDS

Postcode W V 1 3 2 Q T

Country UK

DX

Telephone 0121 526 8391



### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)