

# SH01

## Return of allotment of shares

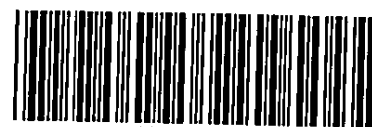


You can use the WebFiling service to file this form online  
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☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT**  
You cannot use this form  
notice of shares taken t  
on formation of the cor  
for an allotment of a ne  
shares by an unlimited

WEDNESDAY



A41 24/03/2010 191  
COMPANIES HOUSE

### 1 Company details

Company number 0 7 0 3 3 5 3 4

Company name in full NOVATECH HOLDINGS LIMITED

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d d m y 2 2 0 3 y 2 y 0 y 1 y 0  
To Date d d m y 2 2 0 3 y 2 y 0 y 1 y 0

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
A ORDINARY SHARES		535,499	1.00	0.00	0.00
C ORDINARY SHARES		1	1.00	1.00	0.00
D ORDINARY SHARES		1000	1.00	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

PURSUANT TO A SHARE FOR SHARE EXCHANGE AGREEMENT ENTERED INTO BETWEEN (1)  
D FURBY AND OTHERS AND (2) NOVATECH HOLDINGS LIMITED DATED THE SAME DATE  
HEREOF, 535,499 A ORDINARY SHARES WERE ALLOTTED AND ISSUED TO D FURBY AND  
OTHERS IN CONSIDERATION FOR THE PURCHASE BY NOVATECH HOLDINGS LIMITED OF  
THE ENTIRE ISSUED SHARE CAPITAL OF NOVATECH LIMITED (CRN 2605046)

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## Return of allotment of shares

## Statement of capital

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

**4** Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY SHARES	£1.00		535500	£ 535,500.00
C ORDINARY SHARES	£1.00		1	£ 1.00
D ORDINARY SHARES	£1.00		1000	£ 1,000.00
				£
<b>Totals</b>			536501	£ 536,501.00

**5** Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

**6** Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	<b>④ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

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**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

A ORDINARY

Prescribed particulars  
**1**

PLEASE SEE CONTINUATION PAGE

Class of share

C ORDINARY

Prescribed particulars  
**1**

PLEASE SEE CONTINUATION PAGE

Class of share

D ORDINARY

Prescribed particulars  
**1**

PLEASE SEE CONTINUATION PAGE

**1 Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

**Continuation page**

Please use a Statement of Capital continuation page if necessary

**8 Signature**

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by  
 Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver,  
 Receiver, Receiver manager, CIC manager

**2 Societas Europaea**


If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership


**3 Person authorised**



Under either section 270 or 274 of the Companies Act 2006

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## Return of allotment of shares

 <b>Presenter information</b>	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	SNP/SDP/SYE
Company name	SHOOSMITHS
Address	RUSSELL HOUSE
1550 PARKWAY	
SOLENT BUSINESS PARK	
Post town	FAREHAM
County/Region	HAMPSHIRE
Postcode	P O 1 5 7 A G
Country	UK
DX	DX124693 Whiteley
Telephone	03700 866800

 <b>Checklist</b>
<b>We may return the forms completed incorrectly or with information missing</b>
<b>Please make sure you have remembered the following</b>
<input type="checkbox"/> The company name and number match the information held on the public Register
<input type="checkbox"/> You have shown the date(s) of allotment in section 2
<input type="checkbox"/> You have completed all appropriate share details in section 3
<input type="checkbox"/> You have completed the appropriate sections of the Statement of Capital
<input type="checkbox"/> You have signed the form

 <b>Important information</b>
Please note that all information on this form will appear on the public record.
 <b>Where to send</b>
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:
<b>For companies registered in England and Wales:</b> The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff
<b>For companies registered in Scotland:</b> The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
<b>For companies registered in Northern Ireland</b> The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

 <b>Further information</b>
For further information please see the guidance notes on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a> or email <a href="mailto:enquiries@companieshouse.gov.uk">enquiries@companieshouse.gov.uk</a>
This form is available in an alternative format. Please visit the forms page on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a>

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares	
Prescribed particulars	<p><b>Voting Rights</b> All voting rights including the right to receive notice of, attend, and vote at general meetings of the Company</p> <p><b>Rights to Income</b> All rights to dividends including rights to participate in dividends declared by the Company</p> <p><b>Rights to Capital</b> On an Exit, the Capitalisation Value shall be paid firstly in paying the C Exit Proceeds (if any) to the C shareholders pro rata to their respective shareholdings, secondly in paying the B Exit Proceeds and D Exit Proceeds to the B shareholders and D shareholders pro rata to their respective shareholdings and thirdly, in paying the Surplus Exit Proceeds to the holders of the A Shares pro rata to their respective holdings of A Shares</p> <p>The shares are not redeemable</p>	

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C Ordinary Shares	
Prescribed particulars	<p><b>Voting Rights</b> The C Shares have no voting rights</p> <p><b>Rights to Income</b> The C Shares have no dividend rights</p> <p><b>Rights to Capital</b> On an Exit, the Capitalisation Value shall be paid firstly in paying the C Exit Proceeds (if any) to the C shareholders pro rata to their respective shareholdings, secondly in paying the B Exit Proceeds and D Exit Proceeds to the B shareholders and D shareholders pro rata to their respective shareholdings and thirdly, in paying the Surplus Exit Proceeds to the holders of the A Shares pro rata to their respective holdings of A Shares</p> <p>The shares are not redeemable</p>	

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	D Ordinary Shares	
Prescribed particulars	<p>Voting Rights The D Shares have no voting rights</p> <p>Rights to Income The D Shares have no dividend rights</p> <p>Rights to Capital On an Exit, the Capitalisation Value shall be paid firstly in paying the C Exit Proceeds (if any) to the C shareholders pro rata to their respective shareholdings, secondly in paying the B Exit Proceeds and D Exit Proceeds to the B shareholders and D shareholders pro rata to their respective shareholdings and thirdly, in paying the Surplus Exit Proceeds to the holders of the A Shares pro rata to their respective holdings of A Shares</p> <p>The shares are not redeemable</p>	