

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by  
formation of the company  
for an allotment of a new  
share by an unlimited company.



A30 09/04/2013 #47  
COMPANIES HOUSE

### 1 Company details

Company number 07033534

Company name in full NOVATECH HOLDINGS LIMITED

→ Filing in this form  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 27 m 03 y 2013  
To Date d d m m y y y y

① Allotment date  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② Currency  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
C2 Ordinary Shares		1	1.00	1.00	1.00
C3 Ordinary Shares		1	1.00	1.00	1.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Continuation page  
Please use a continuation page if  
necessary

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See continuation page				£
				£
				£
				£
Totals				£

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

**6 Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital	<b>① Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example. £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

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**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

See continuation page

Prescribed particulars  
①

Class of share

Prescribed particulars  
①

Class of share

Prescribed particulars  
①**① Prescribed particulars of rights attached to shares**

The particulars are.

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter Information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Lisa Sigalet**Company name  
**Shoosmiths LLP**

Address

Post town

County/Region

Postcode **P O 1 5 7 A G**

Country

DX **DX124693 Whiteley**Telephone **03700 866800****Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important Information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further Information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Ordinary Shares	£1 00		535,500	535,500.00
C1 Ordinary Shares	£1.00		1	1.00
C2 Ordinary Shares	£1.00		1	1.00
C3 Ordinary Shares	£1.00		1	1.00
Totals			535,503	535,503.00

② Total number of issued shares in this class.

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares	
Prescribed particulars	<p><b>Voting Rights</b> All voting rights including the right to receive notice of, attend and vote at general meetings of the Company</p> <p><b>Rights to Income</b> All rights to dividends including rights to participate in dividends declared by the Company</p> <p><b>Rights to Capital</b> On an Exit, the Capitalisation Value shall be paid firstly in paying the C Exit Proceeds (if any) to the C shareholders as 10% to the holders of the C1 Shares, 5% to the holders of the C2 Shares and 7.5% to the holders of the C3 Shares, secondly in paying the B Exit Proceeds to the B shareholders pro rata to their shareholdings and thirdly, in paying the Surplus Exit Proceeds to the holders of the A Shares pro rata to their respective holdings of A Shares</p> <p>The shares are not redeemable</p>	

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C1 Ordinary Shares	
Prescribed particulars	<p><b>Voting Rights</b> The C1 Shares have no voting rights</p> <p><b>Rights to Income</b> The C1 Shares have no dividend rights</p> <p><b>Rights to Capital</b> On an Exit, the Capitalisation Value shall be paid firstly in paying the C Exit Proceeds (if any) to the C shareholders as 10% to the holders of the C1 Shares, 5% to the holders of the C2 Shares and 7.5% to the holders of the C3 Shares, secondly in paying the B Exit Proceeds to the B shareholders pro rata to their shareholdings and thirdly, in paying the Surplus Exit Proceeds to the holders of the A Shares pro rata to their respective holdings of A Shares</p> <p>The Shares are not redeemable</p>	

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C2 Ordinary Shares	
Prescribed particulars	<p><b>Voting Rights</b> The C2 Shares have no voting rights</p> <p><b>Rights to Income</b> The C2 Shares have no dividend rights</p> <p><b>Rights to Capital</b> On an Exit, the Capitalisation Value shall be paid firstly in paying the C Exit Proceeds (if any) to the C shareholders as 10% to the holders of the C1 Shares, 5% to the holders of the C2 Shares and 7.5% to the holders of the C3 Shares, secondly in paying the B Exit Proceeds to the B shareholders pro rata to their shareholdings and thirdly, in paying the Surplus Exit Proceeds to the holders of the A Shares pro rata to their respective holdings of A Shares</p> <p>The Shares are not redeemable</p>	



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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C3 Ordinary Shares	
Prescribed particulars	<p><b>Voting Rights</b> The C3 Shares have no voting rights</p> <p><b>Rights to Income</b> The C3 Shares have no dividend rights</p> <p><b>Rights to Capital</b> On an Exit, the Capitalisation Value shall be paid firstly in paying the C Exit Proceeds (if any) to the C shareholders as 10% to the holders of the C1 Shares, 5% to the holders of the C2 Shares and 7.5% to the holders of the C3 Shares, secondly in paying the B Exit Proceeds to the B shareholders pro rata to their shareholdings and thirdly, in paying the Surplus Exit Proceeds to the holders of the A Shares pro rata to their respective holdings of A Shares</p> <p>The Shares are not redeemable</p>	