

SH10

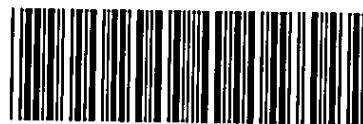
Notice of particulars of variation of rights attached to shares



☒ What this form is for
You may use this form to give notice of particulars of variation of rights attached to shares.

☒ What this form is NOT for
You cannot use this form to give notice of particulars of variation of class rights of member company without share do this, please use form

TUESDAY



A30 *A25YJSPV* 09/04/2013 #45
COMPANIES HOUSE

1 Company details

Company number 07033534

Company name in full Novatech Holdings Limited

→ Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of variation of rights

Date of variation of rights 27/03/2013

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

The rights attaching to the C1 ordinary shares have been varied and are now as follows.
Voting: The C1 Shares have no voting rights
Income: The C1 Shares have no dividend rights
Capital: On an Exit the Capitalisation Value shall be paid firstly in paying the C Exit Proceeds (if any) to the C shareholders as 10% to the holders of the C1 Shares, 5% to the holders of the C2 Shares and 7.5% to the holders of the C3 Shares, secondly in paying the B Exit Proceeds to the B shareholders pro rata to their shareholdings and thirdly, in paying the Surplus Exit Proceeds to the A shareholders pro rata to their respective holdings of A shares
The shares are not redeemable

Continuation pages
Please use a continuation page if you need to enter more details.

4 Signature

I am signing this form on behalf of the company

Signature

Signature

X

X

This form may be signed by:
Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

① Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

② Person authorised
Under either Section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Lisa Sigalet**

Company name **Shoosmiths LLP**

Address

Post town

County/Region

Postcode

P O 1 5 7 A G

Country

DX **124693 Whiteley**

Telephone **03700 86 8800**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk