



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **NORTON MOTORCYCLE HOLDINGS LIMITED**

Company Number: **07031947**



Received for filing in Electronic Format on the: **21/06/2019**

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Company Name: **NORTON MOTORCYCLE HOLDINGS LIMITED**

Company Number: **07031947**

Confirmation **21/03/2019**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	131428
Currency:	GBP	Aggregate nominal value:	1314.017144

Prescribed particulars

VOTING

Class of Shares:	PREFERENCE	Number allotted	8983989
Currency:	GBP	Aggregate nominal value:	89839

Prescribed particulars

INCOME ANY PROFITS WHICH THE CO MAY DETERMINE TO DISTRIBUTE FROM DISTRIBUTABLE RESERVES SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRSTLY, THE AMOUNT OF SUCH PROFIT STANDING TO THE CREDIT OF THE PREFERENCE SHARE DIVIDEND ACCOUNT (PSDA) SHALL BE DISTRIBUTABLE ONLY AMONG THE HOLDERS OF THE PREFERENCE SHARES (PS); (II) SECONDLY, THE REMAINDER OF SUCH PROFITS (IF ANY) OF THE CO, MAY AT THE DISCRETION OF THE BOARD OF DIRECTORS BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES; EACH PS SHALL CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE OUT OF PROFITS OF THE CO AVAILABLE FOR DISTRIBUTION IN PRIORITY TO THE PAYMENT OF ANY DIVIDEND TO THE HOLDERS OF ORDINARY SHARES A PREFERENTIAL DIVIDEND AT THE PER ANNUM RATE OF 5 PER CENT (THE "PREFERENCE DIVIDEND") ON THE AGGREGATE OF THE NOMINAL VALUE OF THE PS AND ANY PREMIUM PAID ON THE SUBSCRIPTION FOR SUCH SHARE IN RESPECT OF EACH PS HELD BY THEM RESPECTIVELY. THE CO SHALL DETERMINE ITS DISTRIBUTABLE RESERVES WITHIN 30 DAYS OF THE END OF EACH ACCOUNTING REFERENCE DATE (ARD) AND SHALL PROCURE THAT SUCH DISTRIBUTABLE RESERVES SHALL FORTHWITH BE ATTRIBUTED TO THE PSDA TO MEET THE OBLIGATIONS OF THE CO TO PAY THE PREFERENCE DIVIDEND. IN THE EVENT THAT THE CO HAS INSUFFICIENT PROFITS AVAILABLE FOR DISTRIBUTION ON THE PAYMENT DATE OR IS OTHERWISE PROHIBITED FROM PAYING DIVIDENDS BY THE CO ACT OR ANY OTHER PROVISIONS OF THESE ARTICLES, THEN ANY AMOUNT UNPAID IN RESPECT OF SUCH DIVIDEND SHALL BE PAID AS SOON AS THE PROFITS AVAILABLE FOR DISTRIBUTION ARE SUFFICIENT TO COVER SUCH PAYMENT. DIVIDENDS IN ARREARS MAY BE DECLARED AND PAID AT ANY TIME WITHOUT REFERENCE TO ANY PAYMENT DATE. ANY DIVIDEND PAID SHALL BE APPLIED FIRST AGAINST ANY DIVIDENDS IN ARREARS IN THE ORDER WHICH SUCH UNPAID DIVIDENDS WERE DUE FOR PAYMENT. IN THE EVENT THAT DISTRIBUTABLE RESERVES ARE NOT DETERMINABLE BY THE CO FOR THE PURPOSES OF A PAYMENT

DATE THE FOLLOWING SHALL APPLY:- ANY DISTRIBUTABLE RESERVES DETERMINED AFTER THE ISSUE DATE BUT PRIOR TO THE FIRST,PAYMENT DATE SHALL BE PAYABLE ON A PRO RATA BASIS ON THE FIRST,PAYMENT DATE AND PAYABLE NO LATER THAN 30 DAYS THEREAFTER FROM THE PSDA. ON THE SECOND PAYMENT DATE THE DISTRIBUTABLE RESERVES DETERMINED FOR THE PREVIOUS 12 MONTH PERIOD ENDING ON THE LAST ARD SHALL BE PAYABLE ON A PRO RATA BASIS WITHIN 30 DAYS OF SUCH PAYMENT DATE FROM THE PSDA.THEREAFTER THE DISTRIBUTABLE RESERVES DETERMINED ON EACH ARD SHALL BE PAYABLE ON THE NEXT PAYMENT DATE ON A PRO RATA BASIS AND PAYABLE WITHIN 30 DAYS THEREAFTER FROM THE PSDA. CAPITAL ON A WINDING UP, SHARE CAPITAL REDUCTION OR OTHER RETURN OR DISTRIBUTION OF CAPITAL OR ASSETS, ANY CAPITAL OR ASSETS SHALL BE RETURNED OR DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY:FIRST, IN PAYING TO THE HOLDERS OF PS THE AMOUNT PAID UP OR CREDITED AS PAYED UP ON THE PS (INCLUDING ANY PREMIUM) HELD BY THEM RESPECTIVELY, TOGETHER WITH THE AMOUNT OF ANY ACCRUALS AND ARREARS OF THE DECLARED BUT UNPAID PREFERENCE DIVIDEND RELATING TO SUCH PS, TO BE CALCULATED DOWN TO AND INCLUDING THE DATE OF COMMENCEMENT OF THE WINDING UP OR OF THE RETURN OF CAPITAL; SECOND, IN PAYING TO THE HOLDERS OF ORDINARY SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON THE ORDINARY SHARES HELD BY THEM RESPECTIVELY; AND THIRD, THE BALANCE OF ANY SUCH CAPITAL AND/OR ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. VOTING THE ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND ALL GENERAL MEETINGS AND TO RECEIVE COPIES OF ALL CIRCULARS AND RESOLUTIONS AND TO VOTE AT ANY GENERAL MEETING AND TO EXECUTE ANY WRITTEN RESOLUTIONS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	9115417
		Total aggregate nominal value:	91153.017144
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	13143 ORDINARY shares held as at the date of this confirmation statement
Name:	STEPHEN MURRAY
Shareholding 2:	113107 ORDINARY shares held as at the date of this confirmation statement
Name:	STUART GARNER
Shareholding 3:	578 ORDINARY shares held as at the date of this confirmation statement
Name:	MIKE GLOVER
Shareholding 4:	4600 ORDINARY shares held as at the date of this confirmation statement
Name:	THIERRY STAPTS
Shareholding 5:	3335954 PREFERENCE shares held as at the date of this confirmation statement
Name:	DONINGTON MC FUND
Shareholding 6:	2889788 PREFERENCE shares held as at the date of this confirmation statement
Name:	DOMINATOR FUND
Shareholding 7:	2758247 PREFERENCE shares held as at the date of this confirmation statement
Name:	COMMANDO FUND

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor