

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT**
You cannot use this form to
give notice of shares taken by
or on formation of the company
for an allotment of a new
share by an unlimited company

WEDNESDAY



A22 *A3BA16VC* #306
COMPANIES HOUSE

1 Company details

Company number 0 7 0 2 3 5 9 8

Company name in full Ensco plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d1 d6 m0 m6 y2 y0 y1 y4
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Class "C" Ordinary Shares	USD	234335768	12 80	12 80	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Class "B" Ordinary Shares	1 00	0 00	50,000	£ 50,000
				£
				£
				£
Totals			50,000	£ 50,000

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	USD			
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Please see continuation page				
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	473,934,769	
Total aggregate nominal value ④	£50,000 00 + USD 3,023,954,900 10	

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

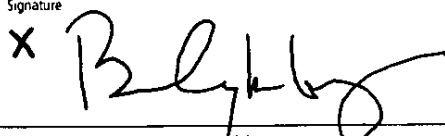
SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Class "A" ordinary shares	
Prescribed particulars 1	Please see continuation page	
Class of share	Class "B" ordinary shares	
Prescribed particulars 1	Please see continuation page	
Class of share	Class "C" ordinary shares	
Prescribed particulars 1	Please see continuation page	

8 Signature

I am signing this form on behalf of the company		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director 2 , Secretary, Person authorised 3 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	USD			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ②
Class A ordinary shares	0 10	0 00	150,000,000	15,000,000 00
Class A ordinary shares	54 58	0 00	85,849,942	8,584,994 20
Class A ordinary shares	48 90	0 00	1,800,000	180,000 00
Class A ordinary shares	44 19	0 00	12,998	1,299 80
Class A ordinary shares	56 44	0 00	8,876	887 60
Class A ordinary shares	55 90	0 00	6,125	612 50
Class A ordinary shares	56 99	0 00	5,308	530 80
Class A ordinary shares	58 10	0 00	5,553	555 30
Class A ordinary shares	58 14	0 00	4,502	450 20
Class A ordinary shares	59 02	0 00	9,000	900 00
Class A ordinary shares	59 59	0 00	7,600	760 00
Class A ordinary shares	59 59	0 00	10,963	1 096 30
Class A ordinary shares	59 44	0 00	1,224	122 40
Class A ordinary shares	59 42	0 00	25,805	2,580 50
Class A ordinary shares	60 33	0 00	22,959	2,295 90
Class A ordinary shares	59 68	0 00	17,819	1,781 90
Class A ordinary shares	61 79	0 00	4,903	490 30
Class A ordinary shares	60 67	0 00	2,000	200 00
Class A ordinary shares	62 73	0 00	2,000	200 00
Class A ordinary shares	61 57	0 00	5,308	530 80
Class A ordinary shares	64 50	0 00	60,419	6,041 90
Class A ordinary shares	60 14	0 00	4,500	450 00
Class A ordinary shares	58 32	0 00	4,500	450 00
Class A ordinary shares	58 52	0 00	4,500	450 00
Class A ordinary shares	62 06	0 00	10,053	1,005 30
Totals				

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	USD			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Class A ordinary shares	64 02	0 00	10272	1,027 20
Class A ordinary shares	62 63	0 00	4500	450 00
Class A ordinary shares	61 84	0 00	4500	450 00
Class A ordinary shares	60 17	0 00	18931	1,893 10
Class A ordinary shares	60 59	0 00	6505	650 50
Class A ordinary shares	62 09	0 00	1600000	160,000 00
Class A ordinary shares	56 57	0 00	489	48 90
Class A ordinary shares	55 01	0 00	5308	530 80
Class A ordinary shares	49 99	0 00	5553	555 30
Class A ordinary shares	49 70	0 00	8086	806 80
Class C ordinary shares	12 80	0 00	234335768	3,000,000,000 00
Totals			473884769	3023954900 10

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

SH01 - continuation page
Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	Class "A" Ordinary of USD 0 10	
Prescribed particulars	<p>(a) SUBJECT TO THE COMPANIES ACT 2006, ON A VOTE OF A RESOLUTION EVERY MEMBER HAS ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER</p> <p>(b) DIVIDENDS RESOLVED TO BE PAID BY THE BOARD OF DIRECTORS ARE DIVIDED AND PAID TO THE HOLDERS OF SHARES IN PROPORTIONS BASED ON THE AMOUNTS PAID UP ON THE SHARES HELD BY THEM</p> <p>(c) EACH SHARE IS ENTITLED TO PARTICIPATE PARI PASSU IN ANY DISTRIBUTION OF CAPITAL WHETHER ON WINDING UP OR OTHERWISE</p> <p>(d) THE SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR SHAREHOLDER</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Class "B" Ordinary of £1 00	
Prescribed particulars	<p>(a) SUBJECT TO THE COMPANIES ACT 2006, ON A VOTE OF A RESOLUTION EVERY MEMBER HAS ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER</p> <p>(b) DIVIDENDS RESOLVED TO BE PAID BY THE BOARD OF DIRECTORS ARE DIVIDED AND PAID TO THE HOLDERS OF SHARES IN PROPORTIONS BASED ON THE AMOUNTS PAID UP ON THE SHARES HELD BY THEM</p> <p>(c) EACH SHARE IS ENTITLED TO PARTICIPATE PARI PASSU IN ANY DISTRIBUTION OF CAPITAL WHETHER ON WINDING UP OR OTHERWISE</p> <p>(d) THE SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR SHAREHOLDER</p> <p>(e) WHILE THE SHARES ARE HELD BY THE COMPANY OR ANY OF ITS SUBSIDIARIES, THE SHARES SHALL HAVE NO VOTING RIGHTS OR RIGHTS TO DIVIDENDS OR DISTRIBUTIONS</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Class "C" Ordinary of USD 12 80 (to 2 d p)	
Prescribed particulars	<p>(I) THE HOLDERS OF CAPITAL REORGANISATION SHARES SHALL HAVE NO RIGHT TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION WHETHER OF CAPITAL OR INCOME, (II) THE HOLDERS OF CAPITAL REORGANISATION SHARES SHALL HAVE NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE SHAREHOLDERS, (III) THE HOLDERS OF CAPITAL REORGANISATION SHARES SHALL ON A RETURN OF CAPITAL ON A LIQUIDATION, BUT NOT OTHERWISE, BE ENTITLED TO RECEIVE THE NOMINAL AMOUNT OF EACH SUCH SHARE BUT ONLY AFTER THE HOLDER OF EACH ORDINARY SHARE SHALL HAVE RECEIVED THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH A SHARE AND THE HOLDERS OF CAPITAL REORGANISATION SHARES SHALL NOT BE ENTITLED TO ANY FURTHER PARTICIPATION IN THE ASSETS OR PROFITS OF THE COMPANY, (IV) A REDUCTION BY THE COMPANY OF THE CAPITAL PAID UP OR CREDITED AS PAID UP ON THE CAPITAL REORGANISATION SHARES AND THE CANCELLATION OF SUCH SHARES WILL BE TREATED AS BEING IN ACCORDANCE WITH THE RIGHTS ATTACHING TO THE CAPITAL REORGANISATION SHARES AND WILL NOT INVOLVE A VARIATION OF SUCH RIGHTS FOR ANY PURPOSE THE COMPANY WILL BE AUTHORISED AT ANY TIME WITHOUT OBTAINING THE CONSENT OF THE HOLDERS OF CAPITAL REORGANISATION SHARES TO REDUCE ITS CAPITAL (IN ACCORDANCE WITH THE ACT), (V) THE COMPANY SHALL HAVE IRREVOCABLE AUTHORITY AT ANY TIME AFTER THE CREATION OR ISSUE OF THE CAPITAL REORGANISATION SHARES TO APPOINT ANY PERSON TO EXECUTE ON BEHALF OF THE HOLDERS OF SUCH SHARES A TRANSFER THEREOF AND/OR AN AGREEMENT TO TRANSFER THE SAME WITHOUT MAKING ANY PAYMENT TO THE HOLDERS THEREOF TO SUCH PERSON OR PERSONS AS THE COMPANY MAY DETERMINE AND, IN ACCORDANCE WITH THE PROVISIONS OF THE ACT, TO PURCHASE OR CANCEL SUCH SHARES WITHOUT MAKING ANY PAYMENT TO OR OBTAINING THE SANCTION OF THE HOLDERS THEREOF AND PENDING SUCH A TRANSFER AND/OR PURCHASE AND/OR CANCELLATION TO RETAIN THE CERTIFICATES, IF ANY, IN RESPECT THEREOF, PROVIDED ALSO THAT THE COMPANY MAY IN ACCORDANCE WITH THE PROVISIONS OF THE ACT PURCHASE ALL BUT NOT SOME ONLY OF THE CAPITAL REORGANISATION SHARES THEN IN ISSUE AT A PRICE NOT EXCEEDING 1 PENCE FOR ALL THE CAPITAL REORGANISATION SHARES</p> <p>THE NOMINAL VALUE OF EACH CLASS "C" ORDINARY SHARE IS SHOWN AS USD 12 80 ON THIS FORM SH01 THIS VALUE HAS BEEN ROUNDED TO 2 DECIMAL PLACES FOR THE PURPOSE OF THIS FORM THE ACTUAL NOMINAL VALUE OF EACH CLASS "C" ORDINARY SHARE IS</p> <div style="text-align: right;"> $\begin{array}{r} 23,496,348 \\ 12 \underline{29,291,971} \end{array}$ </div> <p>EACH CLASS "C" ORDINARY SHARE HAS BEEN FULLY PAID UP</p>	

SH01

Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Stephanie Bragg**

Company name **Slaughter and May**

Address **One Bunhill Row**

Post town **London**

County/Region **London**

Postcode **E C 1 Y 8 Y Y**

Country **England**

DX

Telephone **+44 (0)20 7090 3262**

Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk