

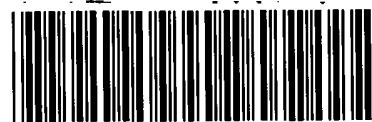
# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

☒ **What this form is for**  
You may use this form to give  
notice of consolidation,  
sub-division, redemption of  
shares or re-conversion of stock  
into shares.

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of a conversion of stock  
into stock.

TUESDAY



\*A6EAVK7D\*  
A28 05/09/2017 #66  
COMPANIES HOUSE

### 1 Company details

Company number 0 6 9 9 6 1 1 7  
Company name in full Global Broker Network Ltd

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution d 0 d 1 m 0 m 4 y 2 y 0 y 1 y 7

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
A2 Ordinary Shares	59,000	£5.00	53,000	£5.00
B Ordinary Shares	4,000	£3.50	8,285	£3.50

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 5 Redemption

Please show the class number and nominal value of shares that have been  
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

### New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Complete a separate table for each currency				

### Currency table A

GB-GBP	A1 Ordinary Shares	60,000	300,000.00	
GB-GBP	A2 Ordinary Shares	53,000	265,000.00	
GB-GBP	B Ordinary Shares	8,285	28,997.50	
<b>Totals</b>		121,285	£593,997.50	£0.00

### Currency table B

<b>Totals</b>				

### Currency table C

<b>Totals</b>				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
121,285	£593,997.50	£0.00

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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### Statement of capital (prescribed particulars of rights attached to shares)<sup>①</sup>

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share

A1 Ordinary Shares

Prescribed particulars  
①

See attached schedule

Class of share

A2 Ordinary Shares

Prescribed particulars  
①

See attached schedule

Class of share

B Ordinary Shares

Prescribed particulars  
①

See attached schedule

#### ① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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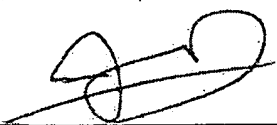
### Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director<sup>②</sup>, Secretary, Person authorised<sup>②</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

#### ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

#### ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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## Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	A1 Ordinary Shares	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>EACH A1 SHARE CARRIES ONE VOTE, SAVE THAT IN RESPECT OF ANY SHAREHOLDER RESOLUTION THE A1 SHAREHOLDERS, ACTING TOGETHER, SHALL BE ENTITLED TO CAST SUCH VOTES AS IS NECESSARY TO CONSTITUTE 60% OF THE TOTAL NUMBER OF VOTES. A1 SHARES SHALL RANK PARI PASSU WITH EACH A2 SHARE WITH RESPECT TO RIGHTS TO DIVIDENDS AND TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING-UP). A1 SHARES ARE NON RE-DEEMABLE.</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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## Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	A2 Ordinary Shares	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>EACH A2 SHARE CARRIES ONE VOTE. A2 SHARES SHALL RANK PARI PASSU WITH EACH A1 SHARE WITH RESPECT TO RIGHTS TO DIVIDENDS AND TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING-UP). A2 SHARES ARE NON REDEEMABLE.</p>	

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## Statement of capital (prescribed particulars of rights attached to shares) 8

Class of share	B Ordinary Shares	
Prescribed particulars	<p>THE B ORDINARY SHARES HOLD NO VOTING RIGHTS AND NO RIGHTS TO ATTEND OR RECEIVE NOTICE OF GENERAL MEETINGS. THE B ORDINARY SHARES BENEFIT FROM ONE HALF OF THE RIGHTS WITH RESPECTS TO DIVIDENDS AND TO PARTICIPATE IN A DISTRIBUTION OF AN A2 SHARE, E.G. FOR EVERY £1 DISTRIBUTED IN RESPECT OF EACH A2 SHARE, £0.50P SHALL BE DISTRIBUTED IN RESPECT OF EACH B ORDINARY SHARE.</p>	<p><b>8 Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name  
Bridge House

Address  
4 Borough High Street  
London Bridge

Post town  
London

County/Region

Postcode  
S E 1 9 Q R

Country  
United Kingdom

DX

Telephone



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



## Important information

Please note that all information on this form will appear on the public record.



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



## Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)