

AGRIVERT GROUP LIMITED

(the "Company")

STATEMENT OF COMPLIANCE BY THE DIRECTORS OF THE COMPANY

UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (THE "ACT")

MADE ON 20 AUGUST 2015

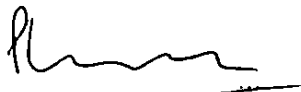
We, the directors named below (being all the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Act

As set out in the written resolution circulated to members on 20 AUGUST 2015, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the Act. The directors signed the solvency statement under section 643 of the Act ("**Solvency Statement**") on 20 AUGUST 2015 and the resolution of the members of the Company approving, for the purposes of section 641 of the Act, the reduction of the Company's capital ("**Resolution**") was passed as a written resolution on 20 AUGUST 2015

We confirm that

- (a) The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- (b) A copy of the Solvency Statement was made available by the Company to each of its eligible members in accordance with section 642(2) of the Act

Signed by



Philip Earl

Director

Date 2015



Ralph Buchanan Alexander Maddan

Director

Date 2015

THURSDAY



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COMPANIES HOUSE