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COMPANIES FORM No. 122

122

CHFP025

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



6959394

Name of company

* GRIMSBY SEAFOOD PARC LIMITED

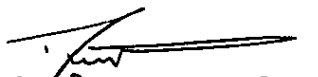
* insert full name
of company

gives notice that:

The authorised share capital of the Company consisting of 100 Ordinary Shares of £1 each be converted into 75 "A" Ordinary Shares of £1.00 each and 25 "B" Ordinary Shares of £1 each and that such shares shall have attached to them those rights as set out in the new Memorandum and Articles of Association marked "A" for identification purposes.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed


FOR & ON BEHALF OF
WILKIN CHAPMAN LLP
SECRETARY, GRIMSBY SEAFOOD PARC LIMITED

Designation † SECRETARY

Date 17 SEPTEMBER 2009

Presenter's name address and
reference (if any):

Wilkin Chapman LLP
P O Box 16, Town Hall
Square, Grimsby, North
East Lincolnshire, DN31
1HE
13511 Grimsby

For official Use (122/122)
General Section

FRIDAY



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18/09/2009

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COMPANIES HOUSE