

**Return of Allotment of Shares**Company Name: **VIRGIN MONEY PLC**Company Number: **06952311**Received for filing in Electronic Format on the: **28/08/2019**

X8CSRU9K

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/08/2019	20/08/2019

Class of Shares: ORDINARY**Currency: GBP****Number allotted 230000000****Nominal value of each share 1****Amount paid: 1****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1630000000
Currency:	GBP	Aggregate nominal value:	1630000000

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1630000000
		Total aggregate nominal value:	1630000000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.