

# SH19

## Statement of capital

**A fee is payable with this form**  
Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

☒ **What this form is NOT**  
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

THURSDAY



### 1 Company details

Company number 0 6 9 3 6 9 1 5

Company name in full Heartstone Inns Limited

→ **Filing in this form**  
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

### Statement of capital

**Section 2** (also **Section 3** and **Section 4** if appropriate) should reflect the company's share capital as reduced by the resolution

### 2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling  
If all your issued capital is in sterling, only complete **Section 2** and then go to **Section 5**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See Continuation Sheet				£
				£
				£
				£
<b>Totals</b>				£

### 3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>					

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary

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## Statement of capital

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

### Continuation pages

Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

## 4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate ④  
nominal value

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately  
For example £100 + €100 + \$10 etc

## 5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2** .. and **Section 3**.

Class of share

Ordinary

Prescribed particulars ⑤

See continuation sheet

### ⑤ Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

Class of share

B Shares

Prescribed particulars ⑤

See continuation sheet

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## Statement of capital

Class of share		<b>1 Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Prescribed particulars <b>1</b>		
Class of share		
Prescribed particulars <b>1</b>		

<b>6</b>	<b>Signature</b>		<b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
	I am signing this form on behalf of the company		
Signature	Signature <b>X</b> <i>Cardine Airey</i> <i>for and on behalf of</i> <i>Speaf Secretarial Limited</i> <b>X</b>		
	This form may be signed by Director <b>2</b> , Secretary, Person authorised <b>3</b> , CIC manager		

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Caroline Airey (46922/029)**

Company name **Field Seymour Parkes LLP**

Address **1 London Street**

Post town **Reading**

County/Region **Berkshire**

Postcode **R G 1 4 P N**

Country **England**

DX **4001 Reading 1**

Telephone **+44 (0)118 951 6200**



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record**



### How to pay

**A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

1 Including both the nominal value and any share premium	3 Number of shares issued multiplied by nominal value of each share
2 Total number of issued shares in this class	

# SH19 - Continuation page

## Statement of capital

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars ①	<p>A) The ordinary shareholders shall be entitled to receive notice of, and to attend, general meetings of the company and to receive any written resolutions of the shareholders and shall in respect of their holdings of shares be entitled to vote upon any resolution</p> <p>B) Any profits of the company which the board determine to distribute amongst the shareholders shall be declared and paid on the ordinary shares so each share has an equal right to dividends</p> <p>C) On a return of assets on liquidation, winding up, capital reduction or otherwise (except upon the redemption of shares of any class or the purchase by the company of its own shares), on a sale (being a sale of shares resulting in one person, or persons acting in concert, holding greater than 50% of the shares) or on the date ordinary shares are traded or dealt on a recognised financial market, the assets of the company available for distribution amongst shareholders after payment of its liabilities shall be applied in the following manner and order of priority:</p> <p>First, in paying to the ordinary shareholders and the B shareholders, in proportion to the number of shares held by them an amount equal to the nominal capital paid up on the B Shares to the holders of the B Shares, and the balance up to an amount equal to £1 10 per ordinary share to the holders of the ordinary shares</p> <p>Second, in paying to the ordinary shareholders and the B shareholders in proportion to the number of shares held by them</p> <p>Eighty percent of the balance above £1 10 per ordinary share but below £1.40 per ordinary share to the holders of the ordinary shares,</p> <p>Twenty percent of the balance above £1 10 per ordinary share but below £1 40 per ordinary share to the holders of the B Shares,</p> <p>Seventy percent of the balance above £1 40 per ordinary share to the holders of the ordinary Shares,</p> <p>Thirty percent of the balance above £1 40 per ordinary share to the holders of the B Shares.</p> <p>D) The shares are non-redeemable</p>	<p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

# SH19 - Continuation page

## Statement of capital

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Shares	
Prescribed particulars ①	<p>A) The B shareholders shall be entitled to receive notice of, and to attend, general meetings of the company and to receive any written resolutions of the shareholders and shall in respect of their holdings of shares be entitled to vote upon any resolution</p> <p>B) In no circumstances shall the B shares entitle the B shareholders to a dividend</p> <p>C) On a return of assets on liquidation, winding up, capital reduction or otherwise (except upon the redemption of shares of any class or the purchase by the company of its own shares), on a sale (being a sale of shares resulting in one person, or persons acting in concert, holding greater than 50% of the shares) or on the date ordinary shares are traded or dealt on a recognised financial market, the assets of the company available for distribution amongst shareholders after payment of its liabilities shall be applied in the following manner and order of priority.</p> <p>First, in paying to the ordinary shareholders and the B shareholders, in proportion to the number of shares held by them an amount equal to the nominal capital paid up on the B Shares to the holders of the B Shares, and the balance up to an amount equal to £1 10 per ordinary share to the holders of the ordinary shares</p> <p>Second, in paying to the ordinary shareholders and the B shareholders in proportion to the number of shares held by them</p> <p>Eighty percent of the balance above £1 10 per ordinary share but below £1 40 per ordinary share to the holders of the ordinary shares,</p> <p>Twenty percent of the balance above £1 10 per ordinary share but below £1 40 per ordinary share to the holders of the B Shares,</p> <p>Seventy percent of the balance above £1 40 per ordinary share to the holders of the ordinary Shares;</p> <p>Thirty percent of the balance above £1 40 per ordinary share to the holders of the B Shares</p> <p>D) The shares are non-redeemable</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>