

**Return of Allotment of Shares**Company Name: **Senior Finance Four Limited**Company Number: **06932014**Received for filing in Electronic Format on the: **09/08/2017**

X6CHG6NV

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/07/2017	27/07/2017

Class of Shares:	PREFERENCE	Number allotted	180000000
Currency:	USD	Nominal value of each share	1
		Amount paid:	0.0
		Amount unpaid:	0.0

Non-cash consideration

THE CONSIDERATION WAS PAID BY WAY OF THE RELEASE OF A LIABILITY OF US\$180 MILLION.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	180000000
Currency:	USD	Aggregate nominal value:	180000000

Prescribed particulars

THE RIGHTS ATTACHED TO THE PREFERENCE SHARES ARE SET OUT IN ARTICLE 30 OF THE COMPANY'S ARTICLES OF ASSOCIATION. • VOTING RIGHTS: NO RIGHT TO RECEIVE NOTICE OR ATTEND OR VOTE AT ANY GENERAL MEETING UNLESS A RESOLUTION IS PROPOSED (I) TO WIND UP THE COMPANY UNDER ENGLISH LAW OR (II) WHICH VARIES, MODIFIES, ALTERS OR ABROGATES ANY RIGHTS ATTACHING TO ANY CLASS OF SHARES; IN WHICH CASE IN ADDITION TO AND NOTWITHSTANDING THE PROVISIONS OF THE COMPANIES ACT 2006, SUCH RESOLUTION MUST BE APPROVED BY THE HOLDERS OF NOT LESS THAN 75% IN NOMINAL VALUE OF THE ISSUED PREFERENCE SHARES. • THE RIGHT TO DIVIDENDS: A FIXED, CUMULATIVE, PREFERENTIAL, DIVIDEND AT THE RATE OF 6.61 PER CENT. PER ANNUM OF THE ISSUE PRICE SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE RELEVANT DATE AND SHALL BE CALCULATED ON THE BASIS OF THE ACTUAL NUMBER OF DAYS ELAPSED AND A YEAR OF 360 DAYS. THE RELEVANT DATE, IN RELATION TO A PREFERENCE SHARE MEANS PRIOR TO 20 DECEMBER 2017 FOLLOWING ITS ALLOTMENT DATE, ITS ALLOTMENT DATE AND AFTER 20 DECEMBER 2017 FOLLOWING ITS ALLOTMENT DATE, THE MOST RECENT PREFERENCE DIVIDEND PAYMENT DATE. • THE RIGHT TO THE ASSETS OF THE COMPANY ON A WINDING UP: ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE (BUT EXCLUDING ANY REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF THE PREFERENCE SHARES), THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION BETWEEN THE SHAREHOLDERS SHALL FIRST BE APPLIED IN PAYING TO EACH PREFERENCE SHAREHOLDER IN RESPECT OF EACH PREFERENCE SHARE OF WHICH IT IS THE HOLDER, AN AMOUNT EQUAL TO 100 PER CENT. OF THE ISSUE PRICE THEREOF, TOGETHER WITH AN AMOUNT EQUAL TO ANY ACCRUED (BUT

UNPAID) PREFERENCE DIVIDEND (TO BE CALCULATED UP TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL) AND (WITHOUT DOUBLE-COUNTING) ANY UNPAID PREFERENCE DIVIDEND (TO BE PAID IRRESPECTIVE OF WHETHER SUCH DIVIDEND WOULD BE UNLAWFUL BY REASON OF THERE BEING INSUFFICIENT PROFITS AVAILABLE FOR DISTRIBUTION OR WHETHER THE ACCRUED PREFERENCE DIVIDEND AND/OR THE UNPAID PREFERENCE DIVIDEND HAS BECOME DUE AND PAYABLE). • RIGHTS OF REDEMPTION: SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY SHALL REDEEM THE PREFERENCE SHARES IN ACCORDANCE WITH THE ARTICLES AT ANY TIME BY SERVING A NOTICE IN WRITING ON THE HOLDER OF THE PREFERENCE SHARES FOR AN AMOUNT EQUAL TO THE CAPITAL PAID UP TOGETHER WITH ANY ACCRUED AND UNPAID DIVIDENDS AT THAT DATE. IF THE COMPANY IS UNABLE, BY REASON OF THE COMPANIES ACT 2006, TO REDEEM THE PREFERENCE SHARES ON SUCH DATE, IT SHALL REDEEM SUCH SHARES AS SOON AS IT IS ABLE. THE HOLDER OF PREFERENCE SHARES MAY REQUIRE THE REDEMPTION OF ALL OR SOME OF THOSE PREFERENCE SHARES BY GIVING NOTICE IN WRITING TO THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1
		Total aggregate nominal value:	1
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	180000000
		Total aggregate nominal value:	180000000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.