

COMPANIES FORM No. 123

Notice of increase in nominal capital

Company number

06913207

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

Name of company

ABS FS Limited

(Address overleaf)

To the Registrar of Companies

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For official use

*insert full name of company

f the copy must be printed or in some other form approved

by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 14 SEPTEMBER 2003 the nominal capital of the company has been

increased by £ 24,999,000.00 beyond the registered capital of £

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Additional ordinary shares shall rank equally in all respects with the existing ordinary shares in the capital of the Company have the rights and privileges and being subject to the restrictions contained in the articles of association of the Company in force at the date of the passing of the resolution

‡Insert Director. Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Designation # DIRECTOR

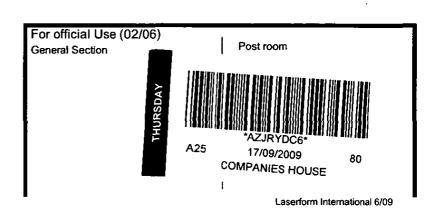
Date 14 SEPTEMBER Zoog

Please tick here if continued overleaf

Presenter's name address and reference (if any):

Bond Pearce LLP Oceana House 39-49 Commercial Road Southampton SO15 1GA

DX 38517 Southampton 3



Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies Companies House Fourth Floor Edinburgh Quay 2 139 Fountainbridge Edinburgh EH3 9FF

DX 235 Edinburgh or LP - 4 Edinburgh 2