

**Return of Allotment of Shares**Company Name: **SUNDOG PICTURES LIMITED**Company Number: **06906545**Received for filing in Electronic Format on the: **17/03/2023**

XBZI1NF7

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/01/2023	27/01/2023

Class of Shares:	TRACKER	Number allotted	6000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	5700
	ORDINARY	Aggregate nominal value:	5.7
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. ON A DISTRIBUTION OF CAPITAL OR INCOME, FOLLOWING THE DISTRIBUTION OF ANY DESIGNATED UBF TRACKER INCOME OR DESIGNATED UBF TRACKER ASSETS (AS APPLICABLE) TO THE TRACKER SHAREHOLDERS, ANY REMAINING AMOUNTS SHALL BE DISTRIBUTED 95% TO THE A SHAREHOLDERS AND 5% TO THE B SHAREHOLDERS UNTIL THE THRESHOLD AMOUNT IS EQUAL TO OR GREATER THAN ZERO, FOLLOWING WHICH ANY FURTHER AMOUNTS BE SHALL BE DISTRIBUTED 92.5% TO THE A SHAREHOLDERS AND 7.5% TO THE B SHAREHOLDERS THE SHARES DO NOT CARRY ANY REDEMPTION RIGHTS.

Class of Shares:	B	Number allotted	300
	ORDINARY	Aggregate nominal value:	0.3

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. ON A DISTRIBUTION OF CAPITAL OR INCOME, FOLLOWING THE DISTRIBUTION OF ANY DESIGNATED UBF TRACKER INCOME OR DESIGNATED UBF TRACKER ASSETS (AS APPLICABLE) TO THE TRACKER SHAREHOLDERS, ANY REMAINING AMOUNTS SHALL BE DISTRIBUTED 95% TO THE A SHAREHOLDERS AND 5% TO THE B SHAREHOLDERS UNTIL THE THRESHOLD AMOUNT IS EQUAL TO OR GREATER THAN ZERO, FOLLOWING WHICH ANY FURTHER AMOUNTS BE SHALL BE DISTRIBUTED 92.5% TO THE A SHAREHOLDERS AND 7.5% TO THE B SHAREHOLDERS THE SHARES DO NOT CARRY ANY REDEMPTION RIGHTS.

Class of Shares:	TRACKER	Number allotted	44000
Currency:	GBP	Aggregate nominal value:	44

Prescribed particulars

THE TRACKER SHARES HAVE NO VOTING RIGHTS. ON ANY DISTRIBUTION OF INCOME, EACH TRACKER SHAREHOLDER SHALL RECEIVE THE AMOUNT OF DESIGNATED UBF TRACKER INCOME THEN HELD BY THE COMPANY IN RESPECT OF THEIR RELEVANT UBF D SHARES. ON ANY DISTRIBUTION OF CAPITAL, EACH TRACKER SHAREHOLDER SHALL RECEIVE THE MARKET VALUE OF THE DESIGNATED UBF TRACKER ASSETS ATTRIBUTABLE TO THEIR RELEVANT UBF D SHARES. THE TRACKER SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	50000
		Total aggregate nominal value:	50
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.