



**Registration of a Charge**

Company Name: **OPUS GAS SUPPLY LIMITED**

Company Number: **06874709**



XBJ98S09

Received for filing in Electronic Format on the: **20/12/2022**

**Details of Charge**

Date of creation: **09/12/2022**

Charge code: **0687 4709 0016**

Persons entitled: **DEUTSCHE BANK AG, LONDON BRANCH (AS SECURITY AGENT)**

Brief description:

**Contains fixed charge(s).**

**Contains floating charge(s) (floating charge covers all the property or undertaking of the company).**

**Contains negative pledge.**

**Authentication of Form**

This form was authorised by: **a person with an interest in the registration of the charge.**

**Authentication of Instrument**

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S. 859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **JACK WINFIELD**



## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 6874709

Charge code: 0687 4709 0016

The Registrar of Companies for England and Wales hereby certifies that a charge dated 9th December 2022 and created by OPUS GAS SUPPLY LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 20th December 2022 .

Given at Companies House, Cardiff on 23rd December 2022

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**

I certify that, save for material redacted pursuant to section 859G of the Companies Act 2006, the enclosed copy of the security instrument delivered as part of this application for registration in accordance with section 859A of the Companies Act 2006, is a correct copy of the original security instrument.

Signature: Jack Winfield

Name: Jack Winfield

Title: Solicitor

Date: 20 December 2022

**9 December 2022**

**DRAX CORPORATE LIMITED**  
**and the other**  
**Supplemental Chargors listed in Schedule 1**  
**(as the Supplemental Chargors)**

and

**DEUTSCHE BANK AG, LONDON BRANCH**  
**(as the Security Agent)**

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**SUPPLEMENTAL DEBENTURE**

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**LATHAM & WATKINS**

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**THIS SUPPLEMENTAL DEBENTURE** (the “**Deed**”) is made on 9 December 2022

**BETWEEN:**

- (1) **THE COMPANIES** listed in the Schedule (*The Supplemental Chargors*) (each a “**Supplemental Chargor**”, and together, the “**Supplemental Chargors**”);
- (2) **DEUTSCHE BANK AG, LONDON BRANCH** as security trustee for itself and the other Secured Parties (the “**Security Agent**”).

**RECITALS:**

- (A) This Deed is entered into in connection with: (1) a revolving credit facility agreement dated on or around the date of this Deed, between, among others, Drax Group Holdings Limited as the Parent Guarantor, Drax Corporate Limited as the Borrower, the Original Lenders and Lloyds Bank plc as the Facility Agent (each such term as defined therein) (the “**Facility Agreement**”) (2) the Intercreditor Agreement; and (3) the other Secured Debt Documents.
- (B) This Deed is supplemental to a debenture originally entered into on 20 December 2012 between, among others, Drax Corporate Limited, DGHL, the Chargors named therein and the Security Agent and supplemented pursuant to a security accession deed dated 8 December 2015 between, among others, Billington Bioenergy Limited and the Security Agent and a security accession deed dated 8 December 2015 between, among others, Drax Smart Generation Holdco Limited (formerly known as Drax Group Services Limited) and the Security Agent (the “**Original Debenture**”), as amended, restated and supplemented pursuant to: (1) a security amendment agreement dated 5 May 2017 between, among others, the Supplemental Chargors and the Security Agent (each such term as defined therein); (2) a supplemental debenture dated 26 April 2018 between, among others, the Supplemental Chargors and the Security Agent (each such term as defined therein); (3) a supplemental debenture dated 21 December 2018 between, among others, the Supplemental Chargors and the Security Agent (each such term as defined therein); (4) a supplemental debenture dated 16 May 2019 between, among others, the Supplemental Chargors and the Security Agent (each such term as defined therein); (5) a security accession deed dated 12 February 2019 between Drax Generation Enterprise Limited, DGHL and the Security Agent; (6) a supplemental debenture dated 24 July 2019 between, among others, the Supplemental Chargors and the Security Agent (each such terms as defined therein); (7) a supplemental debenture dated 18 August 2020 between, among others, the Supplemental Chargors and the Security Agent (each such terms as defined therein); (8) a supplemental debenture dated 4 November 2020 between, among others, the Supplemental Chargors and the Security Agent (each such terms as defined therein); (9) a supplemental debenture dated 18 November 2020 between, among others, the Supplemental Chargors and the Security Agent (each such term as defined therein); (10) a security accession deed dated 1 July 2021 between Drax River Hydro Limited and the Security Agent (each such terms as defined therein); and (11) a supplemental debenture dated 12 July 2021 between, among others, the Supplemental Chargors and the Security Agent (each such terms as defined therein) (the Original Debenture as so amended, restated and supplemented being the “**Debenture**”).

**IT IS AGREED AS FOLLOWS:**

**1. INTERPRETATION**

**1.1 Definitions**

In this Deed:

**“Accounts”** means all present and future accounts opened or maintained by the Supplemental Chargors, including but not limited to the accounts set out in Schedule 4 (*Bank Accounts*) of this Deed (and any renewal or re-designation of such account(s)), in each case, together with the debt or debts represented thereby;

**“Charged Agreement”** means the Intra-Group Debt Documents, the STL Agreements (as defined in the Intercreditor Agreement), any letter of credit issued in favour of any Supplemental Chargor, and any other agreement designated as a Charged Agreement by DGHL and the Security Agent;

**“Charged Property”** means all the assets and undertakings of the Supplemental Chargors which from time to time are the subject of the security created or expressed to be created in favour of the Security Agent by or pursuant to the Original Debenture, the Debenture, this Deed and any Security Accession Deed;

**“Debenture”** has the meaning given to it in Recital B;

**“Equipment”** means in relation to any Supplemental Chargor any plant, machinery, computers, office equipment or vehicles from time to time owned by that Supplemental Chargor;

**“Facility Agreement”** has the meaning given to it in Recital A;

**“Insurance Policies”** means all present and future policies of insurance (other than third party insurance, public liability insurance and director's and officer's insurance) held by, or written in favour of, a Supplemental Chargor or in which it is otherwise interested, including but not limited to the policies of insurance, if any, specified in Schedule 5 (*Insurance Policies*);

**“Intellectual Property”** means all present and future patents, trademarks, service marks, designs, business names, copyrights, database rights, design rights, domain names, moral rights, inventions, confidential information, knowhow and other intellectual property rights and interests, whether registered or unregistered, and the benefit of all applications and rights to use such assets which may now or in the future subsist;

**“Intra-Group Debt Documents”** means any document or agreement providing for a loan or other type of financial accommodation by a Supplemental Chargor to another member of the Group and/or any other document or agreement providing for the payment of any amount by any member of the Group to a Supplemental Chargor;

**“Investments”** means all present and future stock, share, debenture, loan stock, securities, bonds, warrants, coupons, commercial paper, certificates of deposits, options, warrants, interest in any investment fund or investment scheme and any other comparable investment (including all warrants, options and any other rights to subscribe for, convert into or otherwise acquire these investments), including but not limited to the investments, if any, specified in Schedule 3 (*Shares*) (including, unless the context otherwise requires, the Shares), in each case whether owned directly by or to the order of a Supplemental Chargor or by any trustee, fiduciary, nominee or clearance system on its behalf (including all rights against any such trustee, fiduciary, nominee or clearance system);

**“Original Debenture”** has the meaning given to it in Recital B;

**“Other Debts”** means all present and future book debts and other debts and monetary claims (other than Trading Receivables) owing to a Supplemental Chargor;

**“Property”** means all present and future freehold and leasehold property from time to time owned by a Supplemental Chargor or in which a Supplemental Chargor is otherwise interested,

including, but not limited to the property, if any, specified in Schedule 2 (*Properties*), and shall include:

- (a) the proceeds of sale of all or any part of such property;
- (b) all rights, benefits, privileges, warranties, covenants, easements, appurtenances and licences relating to such property;
- (c) all money received by or payable to a Supplemental Chargor in respect of such property; and
- (d) all buildings, fixtures and fittings from time to time on such property.

**“Related Rights”** means all dividends, distributions and other income paid or payable on a Share or Investment, together with all shares or other property derived from any Share or Investment and all other allotments, accretions, rights, benefits and advantages of all kinds accruing, offered or otherwise derived from or incidental to that Share or Investment (whether by way of conversion, redemption, bonus, preference, option or otherwise);

**“Shares”** means all present and future shares owned by a Supplemental Chargor in its Subsidiaries including but not limited to the shares, if any, specified in Schedule 3 (*Shares*); and

**“Trading Receivables”** means all present and future book and other debts arising in the ordinary course of trading owing to a Supplemental Chargor.

Unless otherwise defined in this Deed, terms defined in the Original Debenture shall have the same meaning when used in this Deed, save that references to “Chargors” will be deemed to be references to the “Supplemental Chargors” and plural and singular references to those terms will be construed accordingly.

## **1.2 Construction**

The provisions of clauses 1.2 (*Construction*) to 1.5 (*Miscellaneous*) of the Original Debenture will be deemed to be set out in full in this Deed, but as if references in those clauses to the “Debenture” and other similar expressions were references to this Deed.

## **1.3 Intercreditor Agreement**

This Deed is subject to the terms of the Intercreditor Agreement.

## **2. COVENANT TO PAY**

Each Supplemental Chargor as primary obligor covenants with the Security Agent (for the benefit of itself and the other Secured Parties) that it will pay or discharge the Secured Obligations in the manner provided for in the Secured Debt Documents.

## **3. CHARGING PROVISIONS**

### **3.1 Specific Security**

Each Supplemental Chargor, as continuing security for the payment of the Secured Obligations, charges in favour of the Security Agent with full title guarantee, except for any Security Interests permitted under the Secured Debt Documents, the following assets, both present and future, from time to time owned by it or in which it has an interest:

- (a) by way of first ranking legal mortgage all Property now belonging to or vested in it; and
- (b) by way of fixed charge:
  - (i) all other interests (not effectively charged under Clause 3.1(a)) in any Property and the benefit of all other agreements relating to land;
  - (ii) all of its rights, title and interest in the Intellectual Property;
  - (iii) all of its rights, title and interest in the Equipment;
  - (iv) all the Investments, Shares and all corresponding Related Rights;
  - (v) all Trading Receivables and all rights and claims against third parties and against any security in respect of those Trading Receivables;
  - (vi) all Other Debts and all rights and claims against third parties against any security in respect of those Other Debts;
  - (vii) all monies from time to time standing to the credit of the Accounts (including any interest and other sums accruing thereon), together with all of its rights, title and interest in, and benefits and proceeds deriving from or arising in connection with, the Accounts;
  - (viii) all of its rights, title and interest in the Hedging Agreements;
  - (ix) all of its goodwill and uncalled capital;
  - (x) any beneficial interest, claim or entitlement it has to any assets of any pension fund;
  - (xi) the benefit of any authorisation (statutory or otherwise) held in connection with its business or the use of any Charged Property;
  - (xii) the right to recover and receive compensation which may be payable to it in respect of any authorisation referred to in paragraph (xi) above; and
  - (xiii) all its rights, title and interest in (and proceeds and claims under) the Insurance Policies and the Charged Agreements,

and includes, in respect of each of the above charged assets (as appropriate), the benefit of all licences, consents and agreements held by such Supplemental Chargor in connection with the use of the asset, any monies or income paid or payable in respect of the asset, any proceeds of the sale of the asset and any other property, rights or claims relating to, accruing to or deriving from the asset.

### **3.2 Floating Charge**

- (a) As further continuing security for the payment of the Secured Obligations, each Supplemental Chargor charges with full title guarantee, except for any Security Interests permitted under the Secured Debt Documents, in favour of the Security Agent by way of floating charge all its present and future assets, undertakings and rights.
- (b) Paragraph 14 of Schedule B1 to the Insolvency Act 1986 shall apply to the floating charge created by this Deed.



### 3.3 Conversion of Floating Charge

- (a) Except as provided below, the Security Agent may, by notice to any Supplemental Chargor, convert the floating charge created under this Deed into a fixed charge with immediate effect as regards those assets specified in the notice:
  - (i) pursuant to an instruction of the Instructing Group (as defined in the Intercreditor Agreement) given in accordance with the terms of the Intercreditor Agreement if an Acceleration Event has occurred;
  - (ii) if the Security Agent reasonably considers that any asset charged under the floating charge created under this Deed is in danger of being seized or sold under any form of distress, attachment, execution or other legal process or is otherwise in jeopardy; or
  - (iii) if any Supplemental Chargor fails to comply, or takes or threatens to take any action which, in the reasonable opinion of the Security Agent, is likely to result in it failing to comply with its obligations under paragraph (a) of Clause 3.4 (*Negative Pledge*).
- (b) The floating charge created under this Deed will automatically (without notice, and in addition to the circumstances in which the same will occur by operation of law) and immediately be converted into a fixed charge over all the assets of a Supplemental Chargor which are subject to the floating charge created under this Deed, if:
  - (i) the members of that Supplemental Chargor convene a meeting for the purposes of considering any resolution for its winding-up, dissolution, or a compromise, assignment or arrangement with any creditor; or
  - (ii) any person (entitled to do so) gives notice of its intention to appoint an administrator to any Supplemental Chargor or files such a notice with the court.
- (c) Upon the conversion of any floating charge pursuant to this Clause 3.3, each relevant Supplemental Chargor shall, at its own expense, immediately upon request by the Security Agent execute a fixed charge or legal assignment in such form as the Security Agent may require.

### 3.4 Negative Pledge

No Supplemental Chargor may:

- (a) create or agree to create or permit to subsist any Security or Quasi-Security over all or any part of the Charged Property under this Deed;
- (b) sell, transfer, lease out, lend or otherwise dispose of all or any part of Charged Property under this Deed (other than in respect of assets charged under Clause 3.2 (*Floating Charge*) on arm's length terms in the ordinary course of trading) or the right to receive or to be paid the proceeds arising on the disposal of the same, or agree or attempt to do so; or
- (c) dispose of the equity of redemption in respect of all or any part of the Charged Property under this Deed,

except as permitted by the Secured Debt Documents or with the prior consent of the Security Agent.

- 3.5 Notwithstanding anything to the contrary in this Deed, the security created under this Clause 3 is intended to rank behind only the security created pursuant to the Original Debenture and Debenture, and upon the release or discharge of the security created by the Debenture is intended to rank behind only the Original Debenture, and is intended to be first ranking immediately upon the release or discharge of the security created by the Original Debenture and Debenture.
- 3.6 Each Supplemental Chargor confirms for the benefit of the Security Agent that the security created by the Original Debenture and Debenture shall remain in full force and effect notwithstanding the supplemental security created under this Clause 3.
- 3.7 The provisions of the Original Debenture shall apply *mutatis mutandis* to the security granted under this Clause 3.

## 4. INVESTMENTS

### Voting and Distributions Rights

- (a) If the exercise of any voting rights in respect of any Shares by the Security Agent, its nominee or any Receiver under clauses 9.7 and 12.2(g) of the Original Debenture gives rise to a notifiable acquisition under section 6 of the National Security and Investment Act 2021 (“NSIA”), the Security Agent, its nominee or any Receiver (as the case may be) shall not exercise those rights until it has received the necessary approvals under section 13(2) of the NSIA or if the exercise of those rights would breach the terms of a final order, if any, made under section 26(3) of the NSIA. For the avoidance of doubt, this sub-paragraph (a) is for the benefit of the Security Agent, its nominees and any Receiver only.
- (b) For the avoidance of doubt, this Clause 4 (*Investments*) shall apply to the Original Debenture and the Debenture as amended and restated from time to time.

## 5. INCORPORATION OF TERMS FROM DEBENTURE

- (a) Subject to paragraphs (b) and (c) below, the provisions of Clause 3.1 (*General*), Clause 3.5 (*Property Restricting Charging*), Clause 4 (*Further Assurance*), Clause 5.2 (*Non-Distressed Disposals*) and Clause 6 (*Representations and Warranties*) to Clause 25.3 (*Invalidity of any Provision*) of the Original Debenture shall be deemed to be incorporated into this Deed with all necessary modifications as if they were set out in full in this Deed, but as if references in those clauses to:
- (i) “this Debenture” or “this Deed” and other similar expressions were a reference to this Deed;
  - (ii) “Chargor” was a reference to the Supplemental Chargor under this Deed;
  - (iii) “Charged Property” (including references to relevant specific assets within the Charged Property) was a reference to the assets charged under this Deed;
  - (iv) a Schedule to the Original Debenture was a reference to the equivalent Schedule to this Deed; and
  - (v) Clause 3.2 (*Specific Security*) of the Original Debenture was a reference to Clause 3.1 (*Specific Security*) of this Deed.
- (b) Subject to paragraph (c) below, the representations and warranties made in Clause 6 of the Original Debenture and incorporated by reference into this Deed shall be made (i) on the date hereof by reference to the facts and circumstances existing on that date; and

(ii) on each date that the Repeating Representations (as defined in the Facility Agreement) are repeated under the Facility Agreement.

(c) The Security Agent agrees that:

- (i) the reference to “Senior Debt Documents” in Clause 5.2(b) of the Original Debenture, including as incorporated by reference into this Deed, shall be interpreted as referring to “Secured Debt Documents”;
- (ii) the word “those” in the representation in Clause 6.3 (*Shares*) of the Original Debenture, as incorporated by reference into this Deed, shall be interpreted as meaning “the”;
- (iii) the provisions in Clause 17.1 (*Initial Expenses*), Clause 17.2 (*Enforcement Expenses*), Clause 17.3 (*Stamp Duties, etc.*) and Clause 22 (*Redemption of Prior Charges*) of the Original Debenture, including as incorporated by reference into this Deed, shall be interpreted by reference to the principle that there should be no double recovery by the Security Agent;
- (iv) the term “Obligor” in Clause 14.4 (*Waiver of defences*) of the Original Debenture has the meaning given to the term “Debtor” in the Intercreditor Agreement;
- (v) the words “subject to the terms of the Facilities Agreement” in paragraph (b) of Clause 7.4 (*The Land Registry*) of the Original Debenture shall be interpreted to also include reference to the terms of the Facility Agreement;
- (vi) the reference to “Finance Parties” in Clause 7.4 (*The Land Registry*) of the Original Debenture shall be interpreted as also including “Finance Parties” under and as defined in the Facility Agreement;
- (vii) the reference in Clause 24.2 (*Changes to Parties*) of the Original Debenture to “clause 31 (*Changes to the Parties*) of the Facilities Agreement” shall be interpreted to also include reference to “Clause 27 (*Changes to the Parties*)” of the Facility Agreement;
- (viii) the reference in Clause 24.3 (*New Subsidiaries*) of the Original Debenture to “the Facilities Agreement” shall be interpreted to also include reference to the Facility Agreement.

## **6. THE ORIGINAL DEBENTURE AND DEBENTURE**

The Original Debenture and Debenture shall remain in full force and effect as supplemented by this Deed.

## **7. LAND REGISTRY**

- (a) In relation to the registration of any Security at the Land Registry in accordance with Clause 7.4 (*The Land Registry*) of the Original Debenture as incorporated into this Deed, where the consent of a third party is required to satisfy a restriction on the title to a Property in order to register any Security, and such third party consent has not been obtained by a Chargor as at the date of this Deed, each Chargor shall use reasonable endeavours to obtain the relevant consent promptly following completion of this Deed, and to deliver each such consent to the Security Agent or its solicitors promptly following receipt from the relevant third party.

- (b) For the avoidance of doubt, the fact that such third party consent as referred to in Clause 7(a) above may not have been received by the date of this Deed shall not affect the grant of a first ranking legal mortgage over any Property pursuant to Clause 3.1(a) (*Specific Security*) of this Deed.

## **8. DESIGNATION**

This Deed is hereby designated a “Finance Document” for the purposes of the Facility Agreement and each other Finance Document (as defined in the Facility Agreement).

## **9. ACKNOWLEDGEMENT BY THE SUPPLEMENTAL CHARGORS**

Each of the Supplemental Chargors acknowledges and confirms that:

- (a) the creation of any Security pursuant to (and the compliance by the Supplemental Chargors with the terms of) this Deed does not and will not constitute a breach of any representation, warranty or undertaking in any Secured Debt Document; and
- (b) the performance of, and compliance with, any undertaking, requirement or obligation by the Supplemental Chargors under this Deed constitutes the performance of, and compliance with, the corresponding undertaking, requirement or obligation under the Original Debenture or Debenture and further, the performance of, and compliance with, any undertaking, requirement or obligation by the Supplemental Chargors under the Original Debenture or Debenture will be deemed to constitute the performance of, and compliance with, the corresponding undertaking, requirement or obligation by the Supplemental Chargors under this Deed.

## **10. FAILURE TO EXECUTE**

Failure by one or more parties (“**Non-Signatories**”) to execute this Deed on the date hereof will not invalidate the provisions of this Deed as between the other Parties who do execute this Deed. Such Non-Signatories may execute this Deed on a subsequent date and will thereupon become bound by its provisions.

## **11. GOVERNING LAW AND JURISDICTION**

- 11.1** This Deed and any non-contractual claims arising out of or in connection with it shall be governed by and construed in accordance with English law.
- 11.2** Subject to Clause 11.3 below, the Parties agree that the courts of England shall have exclusive jurisdiction to settle any dispute arising out of or in connection with this Deed whether contractual or non-contractual (including a dispute regarding the existence, validity or termination of this Deed) (a “**Dispute**”). The Parties agree that the courts of England are the most appropriate and convenient courts to settle Disputes and accordingly no party will argue to the contrary.
- 11.3** The Parties agree that, for the benefit of the Secured Parties only, nothing in this Deed shall limit the right of the Secured Parties to bring any legal action against any of the Supplemental Chargors in any other court of competent jurisdiction.

**IN WITNESS** whereof this Supplemental Debenture has been duly executed as a deed and is delivered on the date first above written.

**SCHEDULE 1****SUPPLEMENTAL CHARGORS**

<b>Name of Company</b>	<b>Company number</b>	<b>Registered Address</b>
Drax Corporate Limited	5562058	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Smart Generation Holdco Limited	7821911	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Fuel Supply Limited	5299523	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Power Limited	4883589	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Energy Solutions Limited (formerly known as Haven Power Limited)	5893966	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Group Holdings Limited	9887429	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Holdings Limited	92144	Drax Holdings Limited c/o Intertrust Corporate Services (Cayman) Limited 190 Elgin Avenue, George Town, Grand Cayman KY1- 9005, Cayman Islands
Drax Finco plc	10664639	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Smart Supply Holdco Limited	10664625	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Haven Heat Limited	6657428	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Retail Developments Limited	10711130	Drax Power Station, Selby, North Yorkshire, YO8 8PH

Opus Energy Group Limited	4409377	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Opus Energy Limited	4382246	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Opus Energy (Corporate) Limited	5199937	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Opus Gas Supply Limited	6874709	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Opus Energy Renewables Limited	7126582	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Farmoor Energy Limited	7111074	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Donnington Energy Limited	7109298	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Research and Innovation Holdco Limited	6657454	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Innovation Limited	10664715	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Smart Sourcing Holdco Limited	7821375	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Hydro Limited	08654218	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax River Hydro Limited	05956747	Drax Power Station, Selby, North Yorkshire, YO8 8PH
Drax Pumped Storage Limited	06657336	Drax Power Station, Selby, North Yorkshire, YO8 8PH

**SCHEDULE 2****PROPERTIES**

<b>Chargor</b>	<b>County and District (or London Borough)</b>	<b>Address or description</b>	<b>Freehold or Leasehold</b>	<b>Title No.</b>
Drax Power Limited (Company Number: 4883589)	North Yorkshire	Land and buildings at Drax Power Station and Drax Abbey Farm, Drax, Selby, North Yorkshire	Freehold	NYK223464
Drax Power Limited (Company Number: 4883589)	East Riding of Yorkshire	Plot E, Capital Park, Rawcliffe Road, Airmyn, Goole, East Riding of Yorkshire DN14 8GA	Freehold	YEA74736
Opus Energy Limited (Company Number: 4382246)	Northamptonshire	Opus Energy House, 8-10 The Lakes, Bedford Road, Northampton	Leasehold	NN150993

**UNREGISTERED LAND**

<b>Chargor</b>	<b>County and District (or London Borough)</b>	<b>Address or description</b>	<b>Freehold or Leasehold</b>
Drax Power Limited (Company Number: 4883589)	North Yorkshire	Property at Barlow CE Primary School, Barlow, Selby, North Yorkshire	Leasehold
Drax Energy Solutions Limited (formerly)	Suffolk	31 Ransomes	Leasehold

known as Haven Power Limited)  (Company Number: 5893966)		EuroPark, The Havens, Ipswich IP3 9SJ	
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### SCHEDULE 3

#### SHARES

<b>Name of Chargor which holds the shares</b>	<b>Name of company issuing shares</b>	<b>Number and class of shares</b>
Drax Group Holdings Limited	Drax Corporate Limited	419,046,647,002 ordinary shares of £0.001
Drax Group Holdings Limited	Drax Finco plc	30,050,000 ordinary shares of £1
Drax Corporate Limited	Drax Holdings Limited	1,002 ordinary shares of £1
Drax Corporate Limited	Drax Smart Generation Holdco Limited	100,000,000 ordinary shares of £1
Drax Smart Generation Holdco Limited	Drax Generation Developments Limited	1 ordinary share of £1
Drax Smart Generation Holdco Limited	Drax Cruachan Expansion Limited (formerly known as Drax Generation (Selby) Limited)	1 ordinary share of £1
Drax Smart Generation Holdco Limited	Drax Power Limited	799,645,605 ordinary shares of £1
Drax Smart Generation Holdco Limited	Drax Fuel Supply Limited	1,000 ordinary shares of £1
Drax Corporate Limited	Drax Smart Supply Holdco Limited	100,000,001 ordinary shares of £1
Drax Smart Supply Holdco Limited	Drax Energy Solutions Limited (formerly known as Haven Power Limited)	10,100 ordinary shares of £0.01
Drax Smart Supply Holdco Limited	Haven Heat Limited	1 ordinary share of £1
Drax Smart Supply Holdco Limited	Drax Retail Developments Limited	1 ordinary share of £1
Drax Smart Supply Holdco Limited	Opus Energy Group Limited	1,626,161 "A" ordinary shares and 390,327 "B" ordinary shares
Opus Energy Group Limited	Opus Energy Limited	4,000,000 ordinary shares of £1
Opus Energy Group Limited	Opus Energy (Corporate) Limited	1 ordinary share of £1
Opus Energy Group Limited	Opus Gas Supply Limited	1 ordinary share of £1

Opus Energy Group Limited	Donnington Energy Limited	1 ordinary share of £1
Opus Energy Group Limited	Farmoor Energy Limited	1 ordinary share of £1
Opus Energy Group Limited	Opus Energy Renewables Limited	1 ordinary share of £1
Drax Corporate Limited	Drax Research and Innovation Holdco Limited	1,001,519 ordinary shares of £1
Drax Research and Innovation Holdco Limited	Drax Innovation Limited	1 ordinary share of £1
Drax Hydro Limited	Drax Pumped Storage Limited	1,000 ordinary shares of £1
Drax Hydro Limited	Drax River Hydro Limited	1,000 ordinary shares of £1
Drax Corporate Limited	Drax Smart Sourcing Holdco Limited	335,722,996 ordinary shares of £1
Drax Smart Generation HoldCo Limited	Drax Hydro Limited	1,000 ordinary shares of £1
Drax Smart Generation HoldCo Limited	Abergelli Power Limited	100 ordinary shares of £1
Drax Smart Generation HoldCo Limited	Hirwaun Power Limited	100 ordinary shares of £1
Drax Smart Generation HoldCo Limited	Millbrook Power Limited	100 ordinary shares of £1
Drax Smart Generation HoldCo Limited	Progress Power Limited	100 ordinary shares of £1
Drax Hydro Limited	SMW Limited	Two ordinary shares of £1 each

**SCHEDULE 4**  
**BANK ACCOUNTS**

<b>Name of Chargor</b>	<b>Name and address of institution at which account is held</b>	<b>Account Number</b>	<b>Sort Code</b>
DRAX POWER LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX POWER LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX POWER LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX POWER LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX POWER LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX POWER LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX POWER LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX POWER LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX POWER LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX CORPORATE LTD	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX CORPORATE LTD	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX CORPORATE LTD	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX CORPORATE LTD	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX CORPORATE LTD	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX FINCO PLC	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX FUEL SUPPLY LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX FUEL SUPPLY LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED

DRAX SMART GENERATION HOLDCO LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX SMART SOURCING HOLDCO LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX SMART SUPPLY HOLDCO LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX GROUP HOLDINGS LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX SMART SOURCING HOLDCO LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX SMART SOURCING HOLDCO LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX RESEARCH AND INNOVATION HOLDCO LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX ENERGY SOLUTIONS LIMITED (formerly known as HAVEN POWER LIMITED)	Barclays Bank plc, Barry Broad Street, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX ENERGY SOLUTIONS LIMITED (formerly known as HAVEN POWER LIMITED)	Barclays Bank plc, Barry Broad Street, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX ENERGY SOLUTIONS LIMITED (formerly known as HAVEN POWER LIMITED)	Barclays Bank plc, Barry Broad Street, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX ENERGY SOLUTIONS LIMITED (formerly known as HAVEN POWER LIMITED)	Barclays Bank plc, Barry Broad Street, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX ENERGY SOLUTIONS LIMITED (formerly known as HAVEN POWER LIMITED)	Barclays Bank plc, Barry Broad Street, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX ENERGY SOLUTIONS LIMITED (formerly known as HAVEN POWER LIMITED)	Barclays Bank plc, Barry Broad Street, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED

DRAX ENERGY SOLUTIONS LIMITED (formerly known as HAVEN POWER LIMITED)	Barclays Bank plc, Barry Broad Street, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS ENERGY LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS ENERGY LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS ENERGY (CORPORATE) LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
FARMOOR ENERGY LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS ENERGY RENEWABLES LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS GAS SUPPLY LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
SMW LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS GAS SUPPLY LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS ENERGY LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS ENERGY LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS ENERGY (CORPORATE) LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS ENERGY RENEWABLES LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
OPUS ENERGY GROUP	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED

OPUS GAS SUPPLY LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
HAVEN POWER NOMINEES	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX RIVER HYDRO LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED
DRAX PUMPED STORAGE LIMITED	Barclays Bank plc, 1 Churchill Place, Leicester, Leicestershire LE87 2BB	REDACTED	REDACTED

## SCHEDULE 5

### INSURANCE POLICIES

Name of Chargor	Insurer	Policy Number	Type of Risk Insured
Drax Power Limited, and various subsidiaries (including but not limited to OPUS Energy Limited, Drax Research and Innovation Holdco Limited, Drax Corporate Limited and Drax Energy Solutions Limited)	Chubb Europe Group SE	REDACTED	All Risks Property Damage and Business Interruption
	Everest		
	HDI Global		
	Royal & Sun Alliance Insurance plc		
	SCOR UK Company Limited	REDACTED	
	Convex	REDACTED	
	Aspen Insurance UK Ltd	REDACTED	
	Starr International (Europe) Ltd	REDACTED	
	Helvetia Global Solutions Ltd	REDACTED	
	Swiss Re International SE, UK Branch	REDACTED	
	Zurich Insurance plc UK Branch	REDACTED	
	Berkshire Hathaway Speciality Insurance	REDACTED	
	American International Group UK Limited	REDACTED	
	AXA XL Insurance Company UK Limited	REDACTED	
	QBE UK Limited	REDACTED	
	Underwriting Syndicate at Lloyd's - TAL 1183	REDACTED	
	Alcor Consortium	REDACTED	
	Underwriting Syndicate at Lloyds - NOA	REDACTED	
	Allianz Global Corporate and Speciality SE	REDACTED	
	Transatlantic Reinsurance Company	REDACTED	
	Hiscox	REDACTED	
	Lloyd's Underwriter Syndicate No. 1084 CSL (Chaucer)	REDACTED	
	Lloyd's Underwriter Syndicate No. 3902 NOA	REDACTED	
	Lloyd's Underwriter Syndicate No. 4020 ARK	REDACTED	
	CinCinati Global	REDACTED	
	Zurich Insurance plc UK Branch	REDACTED	

	Berkshire Hathaway Speciality Insurance	REDACTED	
Drax Power Limited, Drax Energy Solutions Limited, OPUS Energy Limited and/or Associated and/or Subsidiary Companies	XL Insurance Company SE	REDACTED	Primary Employers Liability
Drax Power Limited, Drax Energy Solutions Limited, OPUS Energy Limited and/or Associated and/or Subsidiary Companies	QBE UK Limited (Non Bureau)	REDACTED	Excess Employers Liability
Drax Power Limited, Drax Energy Solutions Limited, OPUS Energy Limited and/or Associated and/or Subsidiary Companies	XL Insurance Company SE	REDACTED	Primary General Liability
Drax Power Limited, Drax Energy Solutions Limited, OPUS Energy Limited and/or Associated and/or Subsidiary Companies	Swiss Re International SE UK branch	REDACTED	Excess General Liability
	Chubb European Group SE - UK and I. Chubb European Group	REDACTED	Excess General Liability
	QBE Europe SA/NV (Non Bureau)	REDACTED	Excess General Liability
Drax Biomass Inc., Drax Power Limited and/or for whom the Assured may receive instructions to insure	Chubb European Group SE	REDACTED	Marine Cargo Stock Throughput - Worldwide Policy
Drax Biomass Inc., Drax Power Limited and/or for whom the Assured may receive instructions to insure	Lloyd's Underwriter Syndicate No. 2001 AML	REDACTED	Excess Stock
	Axis Specialty Europe SE	REDACTED	
	W.I.S.E	REDACTED	
Drax Power Limited	Chubb European Group SE	REDACTED	Pension Trustee Liability Insurance



Drax Group plc, Drax Power Ltd, Drax Energy Solutions Limited and OPUS Energy Limited	Chubb European Group SE	REDACTED	UK Personal Accident and Travel
Drax Group plc, Drax Power Ltd, Drax Energy Solutions Limited and OPUS Energy Limited	Zurich	REDACTED	UK Motor Fleet



**EXECUTED as a DEED by** )  
**Drax Smart Generation Holdco Limited** acting by:

Peter Hugill )  
as Attorney/Director )

REDACTED

Witness: REDACTED \_\_\_\_\_

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax Fuel Supply Limited** acting by:

Peter Hugill )  
as Attorney/Director )

REDACTED

Witness: REDACTED \_\_\_\_\_

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax Power Limited** acting by:

Peter Hugill )  
as Attorney/Director )

REDACTED

Witness: REDACTED \_\_\_\_\_

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax Smart Supply Holdco Limited acting by:**

Peter Hugill )  
as Attorney/~~Director~~ )

REDACTED

Witness: REDACTED

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax Energy Solutions Limited**  
**(formerly known as Haven Power Limited) acting by:**

Peter Hugill )  
as Attorney/~~Director~~ )

REDACTED

Witness: REDACTED

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Haven Heat Limited acting by:**

Peter Hugill )  
as Attorney/~~Director~~ )

REDACTED

Witness: REDACTED

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Opus Energy Group Limited** acting by: ) REDACTED  
Peter Hugill ) .....  
as Attorney/Director  
Witness: REDACTED  
Name: Isobel Dickinson  
Address: REDACTED  
Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Opus Energy Limited** acting by: ) REDACTED  
Peter Hugill ) .....  
as Attorney/Director  
Witness: REDACTED  
Name: Isobel Dickinson  
Address: REDACTED  
Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Opus Energy (Corporate) Limited acting by:** )  
Peter Hugill ) REDACTED  
as Attorney/~~Director~~ ) .....  
WITNESS: REDACTED  
Name: Isobel Dickinson  
Address: REDACTED  
Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Opus Gas Supply Limited acting by:** )  
Peter Hugill ) REDACTED  
as Attorney/~~Director~~ ) .....  
WITNESS: REDACTED  
Name: Isobel Dickinson  
Address: REDACTED  
Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Opus Energy Renewables Limited acting by:**

Peter Hugill )  
as Attorney/~~Director~~ )

REDACTED

.....

Witness: REDACTED

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Farmoor Energy Limited acting by:**

Peter Hugill )  
as Attorney/~~Director~~ )

REDACTED

.....

Witness: REDACTED

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Donnington Energy Limited acting by:**

Peter Hugill )  
as Attorney/~~Director~~ )

REDACTED

.....

Witness: REDACTED

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax Research and Innovation Holdco Limited** )  
acting by: Peter Hugill ) REDACTED  
as Attorney/~~Director~~ ) .....

Witness: REDACTED  
Name: Isobel Dickinson  
Address: REDACTED  
Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax Innovation Limited acting by:** )  
Peter Hugill ) REDACTED  
as Attorney/~~Director~~ ) .....

Witness: REDACTED  
Name: Isobel Dickinson  
Address: REDACTED  
Occupation: Solicitor



**EXECUTED as a DEED by** )  
**Drax Smart Sourcing Holdco Limited acting by:** )

Peter Hugill ) REDACTED  
as Attorney/Director ) .....

Witness: REDACTED

Witness: \_\_\_\_\_

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax Retail Developments Limited acting by:** )

Peter Hugill ) REDACTED  
as Attorney/Director ) .....

Witness: REDACTED

Witness: \_\_\_\_\_

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax Hydro Limited acting by:** )

Peter Hugill ) REDACTED  
as Attorney/Director ) .....

Witness: REDACTED

Witness: \_\_\_\_\_

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax Holdings Limited** acting by:

Peter Hugill )  
as Attorney/Director )

REDACTED

Witness: REDACTED

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax River Hydro Limited** acting by:

Peter Hugill )  
as Attorney/Director )

REDACTED

Witness: REDACTED

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**EXECUTED as a DEED by** )  
**Drax Pumped Storage Limited** acting by:

Peter Hugill )  
as Attorney/Director )

REDACTED

Witness: REDACTED

Name: Isobel Dickinson

Address: REDACTED

Occupation: Solicitor

**THE SECURITY AGENT**

**EXECUTED as a DEED** by  
Deutsche Bank AG, London Branch acting by:

)

**REDACTED**

)

\_\_\_\_\_  
as Authorised Signatory

)

.....

**REDACTED**

)

\_\_\_\_\_  
as Authorised Signatory

)

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