

88(3)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.
CHFP021

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Note: This form is only for use where the
contract has not been reduced to writing

Company Number
Company name in full

6842801

WALLACE SUPPORT SERVICES LIMITED


gives the following particulars of a contract which has not been
reduced to writing

- 1 Class of Shares
(ordinary or preference etc)
- 2 The number of shares allotted as fully
or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to be
considered as paid up on each share
otherwise than in cash
- b The value of each share allotted
ie. the nominal value and any premium
- c The amount to be considered as paid
up in respect of b

ORDINARY		
4,333		
£1.00		
100%		
£1.00		
100%		

continue overleaf

Signed



Date

31st MARCH 2009

**Delete as appropriate

** A director / ~~secretary~~ / ~~administrator~~ / ~~adviser~~ / ~~receiver~~ / ~~liquidator~~ / ~~voluntary arrangement supervisor~~

Contact Details

You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House to
contact you if there is a query on the
form. The contact information that you
give will be visible to searchers of the
public record.

SJF Withy King Solicitors, James Street West, Green
Park, Bath BA1 2BT

Tel 01225 425731

DX number 8014

DX exchange Bath 1

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

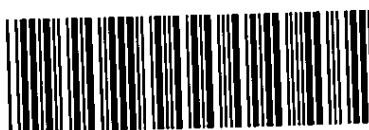
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

FRIDAY



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A2MRE93F

17/04/2009

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COMPANIES HOUSE

5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

A) THE ISSUE OF 3,254 ORDINARY £1.00 SHARES IN THE CAPITAL OF THE COMPANY TO DAVID WILLIAM REYNOLDS IS IN CONSIDERATION OF THE TRANSFER TO THE COMPANY OF 3,254 ORDINARY £1.00 SHARES HELD BY DAVID WILLIAM REYNOLDS IN THE CAPITAL OF A. L. H. 86 LIMITED; AND

B) THE ISSUE OF 1,079 ORDINARY £1.00 SHARES IN THE CAPITAL OF THE COMPANY TO DAVID EDWARD BLACK IS IN CONSIDERATION OF THE TRANSFER TO THE COMPANY OF 1,079 ORDINARY £1.00 SHARES HELD BY DAVID EDWARD BLACK IN THE CAPITAL OF A. L. H. 86 LIMITED.

6 If the allotment is a bonus issue,
state the amount of reserves
capitalised in respect of this issue

7 If the allotment is made in consideration
of the release of a debt, e.g., a director's
loan account, state the amount released

8 If the allotment is made in connection with
the conversion of loan stock, state the amount
of stock converted in respect of this issue