

Company number: 06836245

VOYAGE HOLDINGS LIMITED

("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 24 February 2021 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

1. cancellation in full of the Company's share premium account;
2. reduction of the nominal value of each Ordinary Share in the issued capital of the Company from £0.0001 each to £0.00000001 each;
3. reduction of the nominal value of each C Preferred Share in the issued share capital of the Company from £0.0001 each to £0.000001 each; and
4. reduction of the nominal value of each D Preferred Share in the issued capital of the Company from £0.0001 each to £0.0000001 each.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 24 February 2021 by each of the directors of the Company:

ANDREW JOHN CANNON:

) **Signature**

DocuSigned by:
Andrew John Cannon
85817FCDF02348D

SHAUN PARKER:

) **Signature**

DocuSigned by:
Shaun Parker
1DF16F2C4BE9480

TUESDAY



RA0UF6A0
RM 23/03/2021 #138
COMPANIES HOUSE