

**Return of Allotment of Shares**Company Name: **lineten limited**Company Number: **06834644**Received for filing in Electronic Format on the: **24/06/2022**

XB6T6HWA

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>22/06/2022</b>	<b>22/06/2022</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>382895</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	2000486
Currency:	GBP	Aggregate nominal value:	20004.86
Prescribed particulars			

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. IN RESPECT OF DIVIDEND: AMOUNTS DISTRIBUTED (IN CASH OR IN SPECIE) BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPORTIONED AMONGST THE MEMBERS IN PROPORTION TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. IN RESPECT OF A RETURN OF CAPITAL: ON A RETURN OF CAPITAL ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: FIRST, IN PAYING TO: EACH SERIES A PREFERRED SHAREHOLDER, AN AMOUNT PER SERIES A PREFERRED SHARE EQUAL TO 99.95 PER CENT OF THE SUBSCRIPTION PRICE OF EACH SERIES A PREFERRED SHARE (PROVIDED THAT SUCH SUM SHALL BE PAID IN RESPECT OF EACH SERIES A PREFERRED SHARE ONCE ONLY AND NO FURTHER PAYMENTS SHALL BE MADE IN RESPECT OF ANY SERIES A PREFERRED SHARE THAT IS, OR HAS BEEN, CONVERTED INTO AN ORDINARY SHARE); AND ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBERS OF ORDINARY SHARES HELD BY THEM RESPECTIVELY, A TOTAL AMOUNT EQUAL TO 0.05 PER CENT OF THE AGGREGATE SUBSCRIPTION PRICE OF EACH SERIES A PREFERRED SHARE; PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS DUE, 99.95 PER CENT OF THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A PREFERRED SHAREHOLDERS PRO RATA TO THE SUBSCRIPTION PRICE PAID PER SERIES A PREFERRED SHARE, AND 0.05 PER CENT OF THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF THE ORDINARY SHARES HELD BY THEM; AND SECOND, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED TO: EACH ORDINARY SHAREHOLDER, AN AMOUNT PER ORDINARY SHARE EQUAL TO 99.95 PER CENT OF THE SUBSCRIPTION PRICE OF EACH ORDINARY SHARE PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND EACH SERIES A PREFERRED SHAREHOLDER, AN AMOUNT PER SERIES A PREFERRED SHARE EQUAL TO 0.05 PER CENT OF THE SUBSCRIPTION PRICE OF EACH ORDINARY SHARE PRO RATA TO THE NUMBER OF THE AGGREGATE SUBSCRIPTION PRICE OF EACH ORDINARY SHARE, PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS DUE, 99.95 PER CENT OF THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE SUBSCRIPTION PRICE PAID PER ORDINARY SHARE, AND 0.05 PER CENT OF THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY THEM.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1651723</b>
	<b>A</b>	Aggregate nominal value:	<b>16517.23</b>
	<b>PREFERRED</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. IN RESPECT OF DIVIDEND: AMOUNTS DISTRIBUTED (IN CASH OR IN SPECIE) BY THE COMPANY IN OR IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPORTIONED AMONGST THE MEMBERS IN PROPORTION TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. IN RESPECT OF A RETURN OF CAPITAL: ON A RETURN OF CAPITAL ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: FIRST, IN PAYING TO: EACH SERIES A PREFERRED SHAREHOLDER, AN AMOUNT PER SERIES A PREFERRED SHARE EQUAL TO 99.95 PER CENT OF THE SUBSCRIPTION PRICE OF EACH SERIES A PREFERRED SHARE (PROVIDED THAT SUCH SUM SHALL BE PAID IN RESPECT OF EACH SERIES A PREFERRED SHARE ONCE ONLY AND NO FURTHER PAYMENTS SHALL BE MADE IN RESPECT OF ANY SERIES A PREFERRED SHARE THAT IS, OR HAS BEEN, CONVERTED INTO AN ORDINARY SHARE); AND ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBERS OF ORDINARY SHARES HELD BY THEM RESPECTIVELY, A TOTAL AMOUNT EQUAL TO 0.05 PER CENT OF THE AGGREGATE SUBSCRIPTION PRICE OF EACH SERIES A PREFERRED SHARE; PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS DUE, 99.95 PER CENT OF THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A PREFERRED SHAREHOLDERS PRO RATA TO THE SUBSCRIPTION PRICE PAID PER SERIES A PREFERRED SHARE, AND 0.05 PER CENT OF THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF THE ORDINARY SHARES HELD BY THEM; AND SECOND, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED TO: EACH ORDINARY SHAREHOLDER, AN AMOUNT PER ORDINARY SHARE EQUAL TO 99.95 PER CENT OF THE SUBSCRIPTION PRICE OF EACH ORDINARY SHARE PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND EACH SERIES A PREFERRED SHAREHOLDER, AN AMOUNT PER SERIES A PREFERRED SHARE EQUAL TO 0.05 PER CENT OF THE SUBSCRIPTION PRICE OF EACH ORDINARY SHARE PRO RATA TO THE NUMBER OF THE AGGREGATE SUBSCRIPTION PRICE OF EACH ORDINARY SHARE, PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS DUE, 99.95 PER CENT OF THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE SUBSCRIPTION PRICE PAID PER ORDINARY SHARE, AND 0.05 PER CENT OF THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY THEM. ANY HOLDER OF SERIES A PREFERRED SHARES SHALL BE ENTITLED, BY NOTICE IN WRITING TO THE COMPANY, TO REQUIRE CONVERSION INTO ORDINARY SHARES OF ALL OF THE FULLY PAID SERIES A PREFERRED SHARES HELD BY THEM AT ANY TIME AND THOSE SERIES A

**PREFERRED SHARES SHALL CONVERT AUTOMATICALLY ON THE DATE OF SUCH NOTICE (THE "CONVERSION DATE"), PROVIDED THAT THE HOLDER MAY IN SUCH NOTICE, STATE THAT CONVERSION OF ITS SERIES A PREFERRED SHARES INTO ORDINARY SHARES IS CONDITIONAL UPON THE OCCURRENCE OF ONE OR MORE EVENTS (THE "CONDITIONS"). ALL OF THE FULLY PAID SERIES A PREFERRED SHARES SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARES: ON THE DATE OF A NOTICE GIVEN BY THE INVESTOR MAJORITY (EXCLUDING ORDINARY SHAREHOLDERS) AND DOWNING LLP (WHICH SHALL BE TREATED AS THE CONVERSION DATE); OR ON A QUALIFYING IPO.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>3652209</b>
		Total aggregate nominal value:	<b>36522.09</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.