

G

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

6815364

Name of company

* CLEEVE COURT HOLDINGS LIMITED

* insert full name
of company

gives notice that:

- (a) each of the 1,000 authorised (and issued) ordinary shares of nominal value £1.00 each in the capital of the Company be and are hereby sub-divided to create 100,000 ordinary shares of nominal value £0.01 each; and
- (b) that the existing 2,000,000,000 ordinary shares of nominal value £0.01 each in the capital of the Company be and are hereby re-classified as follows:
- (i) all of the 100,000 issued ordinary shares plus 112,500 unissued ordinary shares be reclassified into 212,500 C ordinary shares;
- (ii) 135,860 of the unissued ordinary shares be reclassified into 135,860 A ordinary shares;
- (iii) 614,140 of the unissued ordinary shares be reclassified into 614,140 B ordinary shares;
- (iv) 37,500 of the unissued ordinary shares be reclassified into 37,500 D ordinary shares;
- (v) 1,999,000,000 of the unissued ordinary shares be reclassified into 1,999,000,000 deferred shares,
each such class of shares having the rights and being subject to the restrictions set out in the Company's articles of association.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation †

DIRECTOR

Date

10.09.2009

Presenter's name address and
reference (if any):
Berwin Leighton Paisner LLP
Adelaide House
London Bridge
London
EC4R 9HA

92 LONDON/CHANCERY LN
AKRM.25497.5/10344046

For official Use (02/06)
General Section

WEDNESDAY



A18

16/09/2009
COMPANIES HOUSE

93