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CHFP025

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legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



06809354

088745/13

Name of company

01 + 95

* TUDOR EXPORT LIMITED (the "Company")

Date of creation of the charge

11TH JUNE 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All money and liabilities now or in the future due, owing or incurred
(before or after that demand) by the Company to the Lender in any manner
including money and liabilities due, owing or incurred actually or
contingently; whether by the Company alone or jointly with any other
person; and whether as a principal or a surety; and all interest,
commission, fees, charges, costs and expenses which the Lender may charge
to the Company in the course of business. The interest will be calculated
and compounded in accordance with the Lender's usual practice, before and
also after any demand or judgment.

Names and addresses of the mortgagees or persons entitled to the charge

FUJIFILM UK LIMITED (Registered Company Number 01264514) (the "Lender")
ST MARTINS BUSINESS CENTRE, ST MARTINS WAY, BEDFORD, BEDFORDSHIRE

Postcode MK42 0LF

Presentor's name address and
reference (if any):

Taylor Walton Solicitors
28-44 Alma Street
Luton, Bedfordshire
LU1 2PL

Ref: SXQ/FUJ00004/00082

Time critical reference

For official Use (06/2005)
Mortgage Section



A35

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please see Continuation Sheet

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this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 11 June 2009

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to Companies House.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

M395 – CONTINUATION SHEET – TUDOR EXPORT LIMITED (Company no: 06809354).

By way of legal mortgage, all Land in England and Wales now vested in the Company and not registered at HM Land Registry;

By way of fixed charge:

a) all Land in England and Wales now vested in the Company and registered at HM Land Registry;

b) all other Land which is now, or in the future becomes, the Company's property;

c) all plant and machinery now or in the future attached to any Land;

d) all rental and other income and all debts and claims which are due or owing to the Company now or in the future under or in connection with any lease, agreement or licence relating to Land;

e) all Securities;

f) all insurance and assurance contracts and policies now or in the future held by or otherwise benefiting the Company:

- which relate to Assets themselves subject to a fixed charge in the Lender's favour; or
- which are now or in the future deposited by the Company with the Lender;

together with all the Company's rights and interests in these contracts and policies (including the benefit of all claims arising and all money payable under them);

g) all goodwill and uncalled share capital for the time being;

h) all Intellectual Property, present and future, including any Intellectual Property to which the Company is not absolutely entitled or to which the Company is entitled together with others.

i) all book, trade debts now or in the future owing to the Company;

j) the benefit of all instruments, guarantees, charges, pledges and other rights now or in the future available to the Company as security in respect of any Assets itself subject to a fixed charge in the Lender's favour;

By way of floating charge all the Company's Assets which are not effectively charged by the fixed charges detailed above.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6809354
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 11 JUNE 2009
AND CREATED BY TUDOR EXPORT LTD FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
FUJIFILM UK LIMITED ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 12 JUNE 2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 JUNE 2009

Pangela



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**