

SH01 (ef)

Return of Allotment of Shares

MERCHANT CORPORATE RECOVERY PLC Company Name:

Company Number: 06805838

Received for filing in Electronic Format on the: 29/01/2010

Shares Allotted (including bonus shares)

Date or period during which From To29/01/2010 shares are allocated 02/10/2009

Class of shares **ORDINARY** Number allotted 1762500

Nominal value of .01

each share

Currency **GBP** Amount paid .01

Amount unpaid 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	Number allotted Aggregate nominal value	7500000 57375
Currency	GBP	Amount paid per share Amount unpaid per share	.01 0
Prescribed particulars	ORDINARY SHARES		

Statem	ent of Capital	(Totals)		
Currency	GBP	Total number of shares	7500000	
		Total aggregate nominal value	57375	

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.