

U-22361/13.

# MG01

## Particulars of a mortgage or charge

### A fee is payable with this form

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page



#### What this form is for

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



#### What this form is NOT for

You cannot use this form to register  
particulars of a charge for a Scottish  
company. To do this, please use  
form MG01s

FRIDAY



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\*AJC92KRR\*

11/06/2010

COMPANIES HOUSE

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### Company details

Company number 6 7 6 2 2 8 1

Company name in full QUALITAS HEALTHCARE LIMITED (the "Company")

For official use

#### → Filing in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

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### Date of creation of charge

Date of creation 0 4 0 6 2 0 1 0

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### Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description DEBENTURE (the "Charge")

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### Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies and liabilities which are or shall at any time be due owing or incurred to  
Clydesdale Bank PLC (the "Bank") by the Company whether actually or contingently  
and whether presently or in the future and whether solely or jointly with any other  
person and whether as principal or surety or in any way whatsoever including on a full  
and unlimited indemnity basis all costs, charges, interest, expenses and other sums  
due pursuant to the terms of the Charge

#### Continuation page

Please use a continuation page if  
you need to enter more details

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<b>5</b>		<b>Mortgagee(s) or person(s) entitled to the charge (if any)</b>	
		Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	<b>Continuation page</b> Please use a continuation page if you need to enter more details
Name	Clydesdale Bank PLC (Company Number SC001111)		
Address	30 St Vincent Place		
	Glasgow		
Postcode	G 1 2 H L		
Name			
Address			
Postcode			
<b>6</b>		<b>Short particulars of all the property mortgaged or charged</b>	
		Please give the short particulars of the property mortgaged or charged	<b>Continuation page</b> Please use a continuation page if you need to enter more details
Short particulars	By way of legal mortgage  All the freehold or leasehold property specified in the Schedule to the Charge, and All other freehold and leasehold property now vested in the Company,  By way of first fixed charge  All freehold and leasehold property acquired by the Company after the creation of the Charge, All freehold and leasehold property now or in the future beneficially owned by but not vested in the Company, All the plant, machinery and fixtures and fittings, furniture equipment implements and utensils now and in the future belonging to the Company, All shares stocks and other securities held by the Company from time to time and any rights to the acquisition of any such shares stocks or securities, All rights and interests of the Company in and claims under all policies of insurance and assurance now or hereafter held by or insuring to the benefit of the Company, All uncalled capital and goodwill for the time being of the Company, All patents patent applications trade marks trade names registered designs copyrights licences and similar rights for the time being of the Company and all present or future agreements relating to the use by the Company of any intellectual property rights and all present or future agreements under which the Company is entitled to the payment of any royalty fee or similar income (the "First Fixed Charge"), and All book debts and other debts now and from time to time due owing or incurred to the Company, other than such of the said debts as the Bank may have specifically agreed in writing to exclude from the First Fixed Charge,  By way of floating charge  All the property, assets and undertaking of the Company both present and future not subject to a fixed charge, including (without limitation) any immovable property of the Company situated in Scotland and any other charged assets (as described above) situated in Scotland		

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

NIL

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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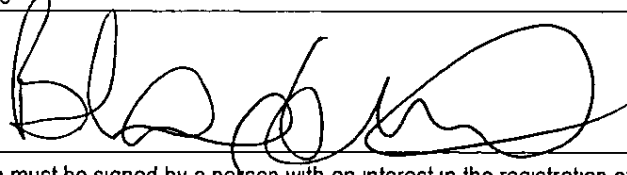
Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge

Presenter information	Important information
<p>You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.</p>	<p>Please note that all information on this form will appear on the public record.</p>
<p>Contact name</p>	<p><b>£ How to pay</b></p>
<p>Company name    Clydesdale Bank PLC</p>	<p>A fee of £13 is payable to Companies House in respect of each mortgage or charge.</p>
<p>Address    Business Lending Services</p>	<p>Make cheques or postal orders payable to 'Companies House'.</p>
<p>20 Merrion Way</p>	<p><b>✉ Where to send</b></p>
<p>Post town    Leeds</p>	<p>You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.</p>
<p>County/Region    West Yorkshire</p>	<p><b>For companies registered in England and Wales</b></p>
<p>Postcode    L   S   2   8   N   Z</p>	<p>The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff</p>
<p>Country    England</p>	<p><b>For companies registered in Scotland</b></p>
<p>DX    DX713928 Leeds 30</p>	<p>The Registrar of Companies, Companies House, Fourth Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh* or LP - 4 Edinburgh 2 (Legal Post)</p>
<p>Telephone    0845 604 4626</p>	<p><b>For companies registered in Northern Ireland</b></p>
<p><b>✓ Certificate</b></p>	<p>The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1</p>
<p>We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.</p>	<p><b>i Further information</b></p>
<p><b>✓ Checklist</b></p>	<p>For further information, please see the guidance notes on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a> or email <a href="mailto:enquiries@companieshouse.gov.uk">enquiries@companieshouse.gov.uk</a></p>
<p><b>We may return forms completed incorrectly or with information missing</b></p>	<p><b>This form is available in an alternative format. Please visit the forms page on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a></b></p>
<p><b>Please make sure you have remembered the following</b></p>	
<p><input type="checkbox"/> The company name and number match the information held on the public Register</p>	
<p><input type="checkbox"/> You have included the original deed with this form</p>	
<p><input type="checkbox"/> You have entered the date the charge was created</p>	
<p><input type="checkbox"/> You have supplied the description of the instrument</p>	
<p><input type="checkbox"/> You have given details of the amount secured by the mortgagee or chargee</p>	
<p><input type="checkbox"/> You have given details of the mortgagee(s) or person(s) entitled to the charge</p>	
<p><input type="checkbox"/> You have entered the short particulars of all the property mortgaged or charged</p>	
<p><input type="checkbox"/> You have signed the form</p>	
<p><input type="checkbox"/> You have enclosed the correct fee</p>	



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 6762281  
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 4 JUNE 2010  
AND CREATED BY QUALITAS HEALTHCARE LIMITED FOR  
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY TO CLYDESDALE BANK PLC ON ANY ACCOUNT  
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 11 JUNE 2010**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 JUNE 2010**



*Companies House*  
— for the record —

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**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**