

SH19

Statement of capital

BLUEPRINT
OneWorld



A fee is payable with this form
Please see 'How to pay' on the last page

What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

TUESDAY



LD1 *L29AUN3T* 28/05/2013 COMPANIES HOUSE #40

£300 303046

1 Company details

Company number 0 6 7 5 7 9 1 3

Company name in full Auburn Entertainment 19 Limited

Filling in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling

If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Shares	1 00	0 00	1,000	£ 1,000 00
B Shares	1 00	0 00	1	£ 1 00
Redeemable Preference Shares	1 00	0 00	50,000	£ 50,000 00
				£
Totals			51,001	£ 51,001 00

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies

Please complete a separate table for each currency

Currency

Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation pages

Please use a Statement of Capital continuation page if necessary

SH19 - Continuation page

Statement of capital

5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Shares	
Prescribed particulars ①	<p>Dividends - dividends (subject to any fixed cumulative preferential dividends payable to the redeemable preference shareholders) shall be divided between the holders of the A Shares and the B Shares in proportion to the total amount of monies paid by each shareholder</p> <p>Return of capital - the assets available or distribution will be first applied to repaying the nominal amounts paid up on the A Shares, B Shares and redeemable preference shares and then the surplus assets will be divided between the holders of the A Shares and the B Shares in proportion to the total amount of monies paid by each shareholder</p> <p>Voting Rights - one vote on a show of hands and, on a poll, one vote for every £1 paid up in full, including amounts paid up in respect of share premium. The A shares are not redeemable</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

SH19 - Continuation page

Statement of capital

5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B Shares	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>
Prescribed particulars ①	<p>Dividends - dividends (subject to any fixed cumulative preferential dividends payable to the redeemable preference shareholders) shall be divided between the holders of the A Shares and the B Shares in proportion to the total amount of monies paid by each shareholder</p> <p>Return of capital - the assets available or distribution will be first applied to repaying the nominal amounts paid up on the A Shares, B Shares and redeemable preference shares and then the surplus assets will be divided between the holders of the A Shares and the B Shares in proportion to the total amount of monies paid by each shareholder</p> <p>Voting Rights - one vote on a show of hands and, on a poll, one vote for every £1 paid up in full, including amounts paid up in respect of share premium. The B shares are not redeemable</p>	

SH15 - Continuation page

Notice of reduction of capital following redenomination

6 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Redeemable Preference Shares	
Prescribed particulars 1	<p>The holders of the redeemable preference shares have the following rights</p> <p>Dividends – to receive a fixed cumulative preferential dividend from the revenue profits in priority to the A ordinary and B ordinary shareholders at the rate of 0 1% per annum on the nominal amount, but confer no other right to a dividend</p> <p>Return of Capital – on a winding up confer the right to be paid out of the assets available for distribution, the nominal amount paid up on the redeemable preference shares and in proportion to the amounts of capital paid up to the A ordinary and B ordinary shareholders, but do not confer any right to participate in any surplus assets of the company</p> <p>Voting – confer no right to receive notice of, or to attend or vote at general meetings except where the rights of the holders of the redeemable preference shares are to be varied or abrogated</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

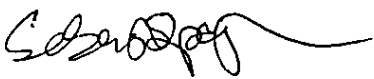
SH19

Statement of capital

Class of share		① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

6

Signature

Signature	I am signing this form on behalf of the company		② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership ③ Person authorised Under either section 270 or 274 of the Companies Act 2006
	Signature X  X	This form may be signed by Director②, Secretary, Person authorised③, CIC manager	

SH19

Statement of capital

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **The Company Secretary**

Company name **Ingenious Media Holdings plc**

Address **15 Golden Square**

Post town **London**

County/Region

Postcode **W 1 F 9 J G**

Country

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk