

The Companies Act 2006

Solvency Statement under section 643 of the Companies Act ("2006 Act") made pursuant to section 642 of the 2006 Act on 1 November 2013

To the Registrar of Companies

Company Number 06754508
Company Name Acal Supply Chain Holdings Limited (the "Company")



We

- 1 Simon Mark Gibbins of 2 Chancellor Court, Occam Road, Surrey Research Park, Guildford, Surrey, GU2 7AH, and
- 2 Nicholas John Jefferies of Briarfield, High Park Avenue, East Horsley, Leatherhead, Surrey, KT24 5DF

being all the directors of the Company as at the date of this solvency statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- (a) as regards the Company's situation at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement

Signed

Simon Mark Gibbins

Date:

1 November 2013

Signed

Nicholas John Jefferies

Date:

1 November 2013