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Private & confidential

The Directors

Orchid Pubs and Dining Limited and Midco 1
Limited
Park Mill Burydell Lane
Park Street, St Albans
Hertfordshire
AL2 2EZ

Our ref mp/134

Contact Mark Prince
Tel 01223 582019

23 June 2014

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as a director of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors

Yours faithfully,

KPMG LLP

KPMG LLP

SATURDAY



A30 28/06/2014 #387
COMPANIES HOUSE



Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006
23 June 2014

KPMG LLP

Appendix

Company name

Company registered number

Orchid Pubs and Dining Limited

06754332

Midco 1 Limited

05835640