

Auburn Entertainment 5 plc (the **Company**)

Company number 06753775

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES
OF SECTION 642 OF THE COMPANIES ACT 2006 ACT ON 25/6/2012**

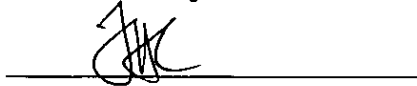
We, the directors named below (being all the directors of the Company as at the date of this statement),
having taken account of all of the Company's liabilities (including any contingent or prospective liabilities),
have formed the opinion that

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed on 25/6/2012 by



John Leonard Boyton



James Henry Michael Clayton



Neil Andrew Forster

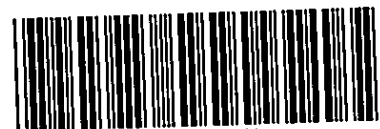


Duncan Murray Reid



Sebastian James Speight

WEDNESDAY



LD1

L1CG0V76
04/07/2012
COMPANIES HOUSE

#47