

Company number 06752963

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

of

IKONIC TECHNOLOGY LIMITED

(the "Company")

17 MARCH 2017

(the "Circulation Date")

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolutions be passed as special resolutions:

SPECIAL RESOLUTIONS

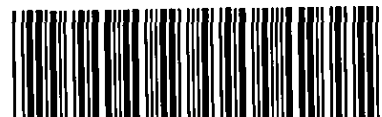
THAT:-

1. The Company be and is hereby authorised to purchase 15,000 B Ordinary Shares of £0.01 each in the capital of the Company from John Michael Kellington upon the terms of an agreement to be entered into between the Company and John Michael Kellington as set out in the draft contract attached hereto and initialled by a director of the Company for the purposes of identification ("**the Contract**"), and that the terms of the Contract be approved and the Company be authorised to enter into the Contract;
2. The Company be and is hereby authorised to make the purchase of the 15,000 B Ordinary Shares pursuant to resolution 1 above.
3. The payment by the Company out of its distributable reserves to John Michael Kellington of the sum of £1,208,100 on completion of the Contract be approved.

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Special Resolutions.

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COMPANIES HOUSE

The undersigned, being the persons entitled to vote on the above resolutions on the Circulation Date, hereby irrevocably agree to the Special Resolutions:

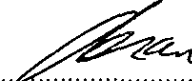
Signed by ANTONY LEVENE

Date


.....
17 MARCH 2017

Signed by JONATHAN NEWMAN

Date


.....
17 MARCH 2017

NOTES

1. If you agree to the Special Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company.

If you do not agree to the Special Resolutions, you do not need to do anything: you will not be deemed to agree if you fail to reply.

2. Once you have indicated your agreement to the Special Resolutions, you may not revoke your agreement.
3. Unless, within 28 days of the Circulation Date, sufficient agreement has been received for the Special Resolutions to pass, they will lapse. If you agree to the Special Resolutions, please ensure that your agreement reaches the Company before or on this date.
4. In the case of joint holders of shares, only the vote of the senior holder who votes will be counted by the Company. Seniority is determined by the order in which the names of the joint holders appear in the register of members.
5. If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document.