

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☐ **What this form is NOT for**
You cannot use this form to give
notice of a conversion of stock
into shares.



A5DK4SMJ
A16 17/08/2016 #374
COMPANIES HOUSE

1 Company details

Company number 06724851

Company name in full Z1 Technology Services Ltd

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 23/01/2015

3 Consolidation

Please show the amendments to each class of share.

| Class of shares (E.g. Ordinary/Preference etc.) | Previous share structure | | New share structure | |
|--|--------------------------|-----------------------------|-------------------------|-----------------------------|
| | Number of issued shares | Nominal value of each share | Number of issued shares | Nominal value of each share |
| | | | | |
| | | | | |
| | | | | |

4 Sub-division

Please show the amendments to each class of share.

| Class of shares (E.g. Ordinary/Preference etc.) | Previous share structure | | New share structure | |
|--|--------------------------|-----------------------------|-------------------------|-----------------------------|
| | Number of issued shares | Nominal value of each share | Number of issued shares | Nominal value of each share |
| Ordinary | 1 | £1.00 | 100 | £0.01 |
| | | | | |
| | | | | |

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

| Class of shares (E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|--|-------------------------|-----------------------------|
| | | |
| | | |
| | | |

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6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

| Value of stock | Class of shares (E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|----------------|--|-------------------------|-----------------------------|
| | | | |
| | | | |
| | | | |

7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|--|------------------|---|---|
|---|--|------------------|---|---|

Currency table A

| | | | | |
|----------------|----------|---------|----------|----------|
| pound sterling | Ordinary | 100 | £1.00 | |
| pound sterling | A Shares | 200,000 | £200,000 | |
| pound sterling | B Shares | 350,000 | £350,000 | |
| Totals | | 550,100 | £550,001 | £544,500 |

Currency table B

| | | | | |
|---------------|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

Currency table C

| | | | | |
|---------------|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

Totals (including continuation pages)

| Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|------------------------|---------------------------------|---------------------------------|
| | | |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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8 Statement of capital (prescribed particulars of rights attached to shares)^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share

Ordinary

Prescribed particulars^①

The shares have attached them to full voting rights

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

Class of share

please see continuation pages

Prescribed particulars^①

Class of share

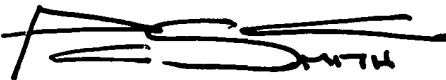
Prescribed particulars^①

9 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director^②, Secretary, Person authorised^③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

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8 'Statement of capital (prescribed particulars of rights attached to shares)'

| Class of share | A Shares | |
|------------------------|---|--|
| Prescribed particulars | <p>The A shares shall not entitle the A shareholders to vote upon any resolution or attend any general meeting of the company or receive notice of any of the same. The A shares shall not entitle the A shareholders to participate in any dividend or distribution of the company. On a return of capital on liquidation or otherwise, the assets of the company available for distribution among the members shall be applied in repaying to the A shareholders the sum paid up on the A shares of £2,000 in aggregate, unless prior to such a return of capital: (a) the profit after tax (not including any profit attributable to minority interests) for any 12 month financial year of the company has been greater than or equal to £400,000; or (b) the net value of the company is, at the end of a 12 month financial year of the company, greater than or equal to £1,000,000. In each case as determined by the audited annual accounts of the company, in which case the A shares shall entitle their holders to 10% of the amount of such return of capital after payment of all sums payable in respect of the preference shares (if any) and the entitlement of the holders of the A shares as a class shall be shared between the A shareholders in proportion to the number of a shares held by each A shareholder (and without reference to the amount paid on such A shares).</p> | <p>Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> |

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8 'Statement of capital (prescribed particulars of rights attached to shares)'

| Class of share | B Shares | |
|------------------------|--|--|
| Prescribed particulars | <p>The B shares shall not entitle the B shareholders to vote upon any resolution or attend any general meeting of the company or receive notice of any of the same; the B shares shall not entitle the B shareholders to participate in any dividend or distribution of the company on a return of capital on liquidation or otherwise, the assets of the company available for distribution amongst the members shall first be applied in accordance with article 16.5 and thereafter shall be applied in repaying to the B shareholders the sum paid up on the B shares unless prior to such a return of capital: (a) the profit (excluding director's remuneration) after tax (not including any profit attributable to minority interests) for any 12 month financial year of the company has been greater than or equal to £660,000; or (b) the net value of the company is, at the end of a 12 month financial year of the company, greater than or equal to £1,400,000; in each case as determined by the audited annual accounts of the company, in which case the B shares shall entitle their holders to 10% of the amount of such return of capital after payment of all sums payable in respect of the preference shares (if any) and the entitlement of the holders of the Bb shares as a class shall be shared between the B shareholders in proportion to the number of B shares held by each B shareholder (and without reference to the amount paid up on such B shares).</p> | <p>Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> |