

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHEP010

Return of Allotment of Shares

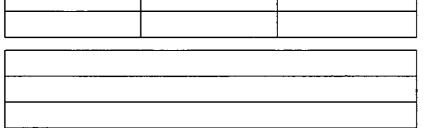
01111010	Company Number	Auburn Entertainment 1 plc				
	Company Name in full					
Shares al	lotted (including bonus s	shares):				
see Guidance	Booklet GBA6)	From	То			
Date or peri	riod during which shares	Day Month Ye	Day Month Year			
were allotted (if shares were allotted on one date enter that date in the "from" box)		1 4 0 9 2 0	0 9		_11	
Class of shares		B Ordinary				
(ordinary or preference etc)						
Number allo	tted	1				
Nominal val	ue of each share	£1.00				
•	nny) paid or due on each ding any share premium)	£1.00				
		List the names and add	iresses of the a			per and clas
	tted shares (including bo use state:	nus shares) are fully	y or partly pa			
•	chara is to be treated as	· · · · · · · · · · · · · · · · · · ·				

% that each share is to be treated as paid up % (if any) that each share is to be paid

up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)



18/09/2009 15 PC1 COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one sharehold	Shares and share class allotted				
Name(s) Ingenious Holdings Limited	Class of shares allotted Number allotted £1.00 B Ordinary 1				
Address 15 Golden Square, London					
UK postcode W1F 9JG					
Name(s)	Class of shares allotted Number allotted				
Address					
UK postcode					
Name(s)	Class of shares allotted Number allotted				
Address					
UK postcode	Class of shares allotted Number allotted				
Name(s)	Class of shales allotted Number allotted				
Address					
UK postcode					
Signed	ntinuation sheets (if any) attached to this form Date 4 Contember 20				
** Artifector / secretary / administrator / ad official receiver / receiver manager / volu					
Contact Details You do not have to give any contact	The Company Secretary, Ingenious Media Holdings plc,				
information in the box opposite but if you do, it will help Companies House to	15 Golden Square, London, W1F 9JG				
contact you if there is a query on the	Tel				
form. The contact information that you give will be visible to searchers of the	DX number DX exchange				
public record.	Page				