## ICAP GROUP HOLDINGS LIMITED Consolidated balance sheet as at 31 March 2009

Non-current assets         Em         £m           Intangible assets arising on consolidation         13(a)         1,292         937           Intangible assets arising from development expenditure         13(b)         54         35           Property, plant and equipment         14         63         46           Investment in associates         15         4         1           Investment in associates         19         53         62           Trade and other receivables         17         2         2           Variable-for-sale investments         16         3         10           Current assets         17         28,301         34,539           Available-for-sale investments         16         3         11           Cash and cash equivalents         16         3         11           Cash and cash equivalents         28,612         34,850           Total assets         28,612         34,850           Trade and other payables         18         (5,286)         (34,727)           Short-term borrowings and overdrafts         20         (289)         10           Tax payable         18         (6)         (5)           Short-term provisions         18         (6) </th <th></th> <th></th> <th>As at</th> <th>As at</th>			As at	As at
Non-current assets   Intangible assets arising no consolidation   13(a)   1,292   937   Intangible assets arising from development expenditure   13(b)   54   35   70   70   70   70   70   70   70   7		Note	31/3/2009	31/3/2008
Intangible assets arising on consolidation   13(a)   1,292   937   Intangible assets arising from development expenditure   13(b)   54   35   Intangible assets arising from development expenditure   13(b)   54   35   Intangible assets arising from development expenditure   13(b)   54   36   Investment in associates   15   4   1   Investment in associates   19   53   62   Irade and other receivables   17   2   2   Available-for-sale investments   16   15   10   Investment in associates   17   28,301   34,539   Intangible assets   17   28,301   34,539   Intangible assets   30,095   35,943   Intangible assets   30,095   36,943   Inta			£m	£m
Intangible assets arising from development expenditure   13(b)   54   35     Property, plant and equipment   14   63   48     Investment in associates   15   4   1     Deferred tax assets   19   53   62     Trade and other receivables   17   2   2     Available-for-sale investments   16   15   10     Current assets   17   28,301   34,539     Available-for-sale investments   16   3   11     Cash and cash equivalents   16   3   31     Cash and cash equivalents   16   3   31     Cash and cash equivalents   28,612   34,850     Total assets   28,612   34,850     Total assets   18   (28,286)   (34,727)     Short-term borrowings and overdrafts   20   (289)   (108)     Tax payable   18   (28,286)   (34,727)     Short-term provisions   21   (9)   (9)     Short-term provisions   21   (9)   (9)     Non-current liabilities   (28,756)   (34,959)     Non-current liabilities   18   (6)   (5)     Trade and other payables   18   (6)   (5)     Long-term borrowings   20   (135)   - (20)     Retirement benefit obligation   (2)   (11)     Celerred tax ilabilities   19   (181)   (120)     Long-term provisions   21   - (11)     Called up share capital   23   (200)   (35,086)     Net assets   1,015   857     Equity   Called up share capital   23   260   (4,073)     Retained earnings   23   264   (4,073)     Retained earnings   23   264   (4,073)     Retained earnings   23   264   (4,073)     Retained earnings   23   551   715     Equity attributable to equity holders of the parent   23   1,015   855     Minority interests   23   264   (4,073)     Retained earnings   23   1,015   855     Minority interests   23   260   (20,086)     Minority interests   23   264   (4,073)     Retained earnings   23   1,015   855     Minority interests   23   264   (4,073)     Retained earnings   23   (4,013)     Retained earnings   23   (4,	Non-current assets			
Property, plant and equipment   14	Intangible assets arising on consolidation	13(a)	1,292	937
Investment in associates	Intangible assets arising from development expenditure	13(b)	54	35
Deferred tax assets		14	63	46
Trade and other receivables			·	
Available-for-sale investments				
Current assets         1,483         1,093           Trade and other receivables         17         28,301         34,539           Available-for-sale investments         16         3         111           Cash and cash equivalents         28,612         34,850           Total assets         30,095         35,943           Current liabilities           Trade and other payables         18         (28,286)         (34,727)           Short-term borrowings and overdrafts         20         (289)         (108)           Tax payable         (172)         (115)           Short-term provisions.         21         (9)         (9)           Non-current liabilities         20         (28,756)         (34,959)           Non-current liabilities         18         (6)         (5)           Long-term borrowings         20         (135)         -           Retirement benefit obligation         (2)         (1)           Long-term borrowings         20         (181)         (120)           Long-term provisions         21         (324)         (127)           Total liabilities         19         (181)         (120)           Long-term provisions         21				
Current assets         17         28,301         34,539           Available-for-sale investments         16         3         11           Cash and cash equivalents         28,612         34,850           28,612         34,850           28,612         34,850           Total assets         30,095         35,943           Current liabilities           Trade and other payables         18         (28,286)         (34,727)           Short-term borrowings and overdrafts         20         (289)         (108)           Tax payable         (172)         (115)           Short-term provisions         21         (9)         (9)           Non-current liabilities         (28,756)         (34,959)           Non-current liabilities         18         (6)         (5)           Long-term borrowings         20         (135)         -           Retirement benefit obligation         (2)         (11)           Deferred tax liabilities         19         (181)         (120)           Long-term provisions         21         -         (11)           Total liabilities         (29,080)         (35,086)           Net assets	Available-for-sale investments	16	15	
Trade and other receivables         17         28,301         34,539           Available-for-sale investments         16         3         11           Cash and cash equivalents         28,612         34,850           Total assets         30,095         35,943           Current liabilities         30,095         35,943           Current liabilities         18         (28,286)         (34,727)           Short-term borrowings and overdrafts         20         (289)         (108)           Tax payable         (172)         (115)           Short-term provisions.         21         (9)         (9)           Non-current liabilities         18         (6)         (5)           Trade and other payables         18         (6)         (5)           Long-term borrowings         20         (135)         -           Retirement benefit obligation         (2)         (11)           Long-term provisions         21         (1)         (1)           Long-term provisions         21         (2)         (1)           Total liabilities         19         (11)         (27)           Total liabilities         (29,080)         (35,086)           Net assets         1,015 <td></td> <td></td> <td>1,483</td> <td>1,093</td>			1,483	1,093
Available-for-sale investments         16         3         11           Cash and cash equivalents         28,612         30,850           Total assets         30,095         35,943           Current liabilities         30,095         35,943           Current liabilities         18         (28,286)         (34,727)           Short-term borrowings and overdrafts         20         (289)         (108)           Tax payables         21         (9)         (9)           Non-current liabilities         18         (6)         (5)           Trade and other payables         18         (6)         (5)           Long-term borrowings         20         (135)         -           Retirement benefit obligation         (2)         (11)           Deferred tax liabilities         19         (181)         (120)           Long-term provisions         21         (324)         (127)           Total liabilities         (29,080)         (35,086)           Net assets         1,015         857           Equity         23         200         200           Share premium reserve         23         264         (4,073)           Retarence reserves         23         264		4 ===		
Cash and cash equivalents         308         300           28,612         34,850           Total assets         30,095         35,943           Current liabilities           Trade and other payables         18         (28,286)         (34,727)           Short-term borrowings and overdrafts         20         (289)         (108)           Tax payable         (172)         (115)           Short-term provisions         21         (9)         (9)           Non-current liabilities         18         (6)         (5)           Trade and other payables         18         (6)         (5)           Long-term borrowings         20         (135)         -           Retirrement benefit obligation         (2)         (11)           Deferred tax liabilities         19         (181)         (120)           Long-term provisions         21         -         (11)           Total liabilities         (29,080)         (35,086)           Net assets         1,015         857           Equity         23         200         200           Share premium reserve         23         264         (4,073)           Retained earnings         23         5				
Total assets   30,095   35,943		16		
Total assets         30,095         35,943           Current liabilities         Trade and other payables         18         (28,286)         (34,727)           Short-term borrowings and overdrafts         20         (289)         (108)           Tax payable         (172)         (115)           Short-term provisions         21         (9)         (9)           Non-current liabilities         (28,756)         (34,959)           Non-current liabilities         18         (6)         (5)           Long-term borrowings         20         (135)         -           Retirement benefit obligation         (2)         (1)           Deferred tax liabilities         19         (181)         (120)           Long-term provisions         21         -         (1)           Total liabilities         (29,080)         (35,086)           Net assets         1,015         857           Equity         23         200         200           Share premium reserve         23         20         4,013           Other reserves         23         264         (4,073)           Retained earnings         23         264         (4,073)           Equity attributable to equ	Cash and Cash equivalents		308	
Current liabilities         Image:			28,612	34,850
Trade and other payables         18         (28,286)         (34,727)           Short-term borrowings and overdrafts         20         (289)         (108)           Tax payable         (172)         (115)           Short-term provisions.         21         (9)         (9)           Non-current liabilities         Trade and other payables         18         (6)         (5)           Long-term borrowings         20         (135)         -           Retirement benefit obligation         (2)         (1)           Deferred tax liabilities         19         (181)         (120)           Long-term provisions         21         -         (1)           Total liabilities         (29,080)         (35,086)           Net assets         1,015         857           Equity         23         200         200           Share premium reserve         23         20         20           Share premium reserve         23         264         (4,073)           Retained earnings         23         551         715           Equity attributable to equity holders of the parent         23         1,015         855           Minority interests         23         1,015 <td>Total assets</td> <td></td> <td>30,095</td> <td>35,943</td>	Total assets		30,095	35,943
Trade and other payables         18         (28,286)         (34,727)           Short-term borrowings and overdrafts         20         (289)         (108)           Tax payable         (172)         (115)           Short-term provisions.         21         (9)         (9)           Non-current liabilities         Trade and other payables         18         (6)         (5)           Long-term borrowings         20         (135)         -           Retirement benefit obligation         (2)         (1)           Deferred tax liabilities         19         (181)         (120)           Long-term provisions         21         -         (1)           Total liabilities         (29,080)         (35,086)           Net assets         1,015         857           Equity         23         200         200           Share premium reserve         23         20         20           Share premium reserve         23         264         (4,073)           Retained earnings         23         551         715           Equity attributable to equity holders of the parent         23         1,015         855           Minority interests         23         1,015 <td></td> <td></td> <td><del></del></td> <td></td>			<del></del>	
Short-term borrowings and overdrafts   20 (289) (108)   Tax payable   (172) (115)   (115)   (172) (115)   (115)   (172) (115)   (115)   (172) (115)   (115)				
Tax payable       (172)       (115)         Short-term provisions.       21       (9)       (9)         Non-current liabilities       (28,756)       (34,959)         Trade and other payables       18       (6)       (5)         Long-term borrowings       20       (135)       (2)       (1)         Retirement benefit obligation       (2)       (1)       (10) <t< td=""><td></td><td></td><td>·</td><td></td></t<>			·	
Short-term provisions   21		20		
Non-current liabilities         (28,756)         (34,959)           Trade and other payables         18         (6)         (5)           Long-term borrowings         20         (135)         -           Retirement benefit obligation         (2)         (1)           Deferred tax liabilities         19         (181)         (120)           Long-term provisions         21         -         (1)           Total liabilities         (29,080)         (35,086)           Net assets         1,015         857           Equity         23         200         200           Share premium reserve         23         200         200           Share premium reserves         23         264         (4,073)           Retained earnings         23         264         (4,073)           Retained earnings         23         551         715           Equity attributable to equity holders of the parent         23         1,015         855           Minority interests         23         -         2		24		
Non-current liabilities   Trade and other payables   18	Short-term provisions,	21	<del></del>	
Trade and other payables       18       (6)       (5)         Long-term borrowings       20       (135)       -         Retirement benefit obligation       (2)       (1)         Deferred tax liabilities       19       (181)       (120)         Long-term provisions       21       -       (1)         (324)       (127)         Total liabilities       (29,080)       (35,086)         Net assets       1,015       857         Equity         Called up share capital       23       200       200         Share premium reserve       23       264       (4,073)         Other reserves       23       264       (4,073)         Retained earnings       23       551       715         Equity attributable to equity holders of the parent       23       1,015       855         Minority interests       23       1,015       855	Alan august Balanti		(28,756)	(34,959)
Long-term borrowings   20 (135)   -		40	(0)	<b>(5)</b>
Retirement benefit obligation   (2) (1)				(5)
Deferred tax liabilities		20		(4)
Long-term provisions   21		10		
(324) (127)   Total liabilities   (29,080) (35,086)     Net assets   1,015   857     Equity     Called up share capital   23   200   200     Share premium reserve   23   - 4,013     Other reserves   23   264   (4,073)     Retained earnings   23   551   715     Equity attributable to equity holders of the parent   23   1,015   855     Minority interests   23   - 2			(101)	
Total liabilities         (29,080)         (35,086)           Net assets         1,015         857           Equity         200         200           Called up share capital         23         200         200           Share premium reserve         23         -         4,013           Other reserves         23         264         (4,073)           Retained earnings         23         551         715           Equity attributable to equity holders of the parent         23         1,015         855           Minority interests         23         -         2	25.19 (5.11.) \$7.01.001.0			
Net assets         1,015         857           Equity         23         200         200           Share premium reserve         23         -         4,013           Other reserves         23         264         (4,073)           Retained earnings         23         551         715           Equity attributable to equity holders of the parent Minority interests         23         1,015         855			(324)	(127)
Equity       23       200       200         Called up share capital       23       200       200         Share premium reserve       23       -       4,013         Other reserves       23       264       (4,073)         Retained earnings       23       551       715         Equity attributable to equity holders of the parent       23       1,015       855         Minority interests       23       -       2	Total liabilities		(29,080)	(35,086)
Equity       23       200       200         Called up share capital       23       200       200         Share premium reserve       23       -       4,013         Other reserves       23       264       (4,073)         Retained earnings       23       551       715         Equity attributable to equity holders of the parent       23       1,015       855         Minority interests       23       -       2			<del></del> -	
Called up share capital       23       200       200         Share premium reserve       23       -       4,013         Other reserves       23       264       (4,073)         Retained earnings       23       551       715         Equity attributable to equity holders of the parent       23       1,015       855         Minority interests       23       -       2	Net assets		1,015	<u>857</u>
Called up share capital       23       200       200         Share premium reserve       23       -       4,013         Other reserves       23       264       (4,073)         Retained earnings       23       551       715         Equity attributable to equity holders of the parent       23       1,015       855         Minority interests       23       -       2	Equity			
Share premium reserve       23       -       4,013         Other reserves       23       264       (4,073)         Retained earnings       23       551       715         Equity attributable to equity holders of the parent       23       1,015       855         Minority interests       23       -       2		23	200	200
Other reserves       23       264       (4,073)         Retained earnings       23       551       715         Equity attributable to equity holders of the parent       23       1,015       855         Minority interests       23       -       2	Share premium reserve		•	
Retained earnings 23 551 715  Equity attributable to equity holders of the parent 23 1,015 855  Minority interests 23 - 2	Other reserves	23	264	(4,073)
Minority interests 23 - 2	Retained earnings	23	551	
Minority interests 23 - 2	Equity attributable to equity holders of the parent	23	1 015	855
<u> </u>			1,010	
Total equity 1,015 857	<b>y</b>			
====	Total equity		1.015	857
	-		<del></del>	====

The financial statements on pages 6 to 58 were approved by the board of directors on 29 June 2009 and were signed on its behalf by:

-W Torrens

Director



LD1

29/06/2009 **COMPANIES HOUSE**  **M** Lester **Director**