



Companies House

— for the record —

43(3)

Please complete in typescript,
or in bold black capitals.

CHWP000

Application by a private company for re-registration as a public company

Company Number

6694512

Company Name in full

ICAP GROUP HOLDINGS LIMITED

applies to be re-registered as a public company by the name of:

1

ICAP GROUP HOLDINGS PLC

and for that purpose delivers the following documents for registration:

1 Please insert full name of company amended to make it appropriate for this company as a public limited company.

1. A declaration on form 43(3)(e) by a director or secretary, according to section 43(3)(e) of the Companies Act 1985
2. A printed copy of the memorandum and articles as altered in pursuance of the special resolution under section 43(1)(a) of the above Act
3. A copy of the auditors written statement in relation to section 43(3)(b) of the above Act
4. A copy of the relevant balance sheet with the auditors unqualified report

~~5. A copy of any valuation report.~~



003186150

2 Please delete if section 44 of the Act does not apply.

Signed

[Signature]

Date

29 June 2009

† Please delete as appropriate.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

† a director / secretary

Teri-Anne Cavanagh

ICAP plc, 2 Broadgate, London

EC2M 7UR Tel 0207 000 5782

DX number

DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

**DX 235 Edinburgh
or LP - 4 Edinburgh 2**

for companies registered in Scotland

MONDAY



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29/06/2009

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COMPANIES HOUSE