



**Second Filing of a Previously Filed Document**

*Company Name:* **BLAKE MILL LIMITED**

*Company Number:* **06686612**



*Received for filing in Electronic Format on the:* **30/11/2023**

*XCHCW7M3*

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**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **30/11/2023**

**Return of Allotment of Shares**Company Name: **BLAKE MILL LIMITED**Company Number: **06686612**Received for filing in Electronic Format on the: **30/11/2023****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>27/11/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY A</b>	Number allotted	<b>242718</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>2.06</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2520501</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>252.0501</b>

Prescribed particulars

**ORDINARY SHARES HAVE FULL RIGHTS WITH RESPECT TO VOTING. EQUAL RIGHTS TO DIVIDENDS, RANKING PARI PASSU WITH THE ORDINARY A SHARES AND PREFERENCE SHARES AND EACH ORDINARY SHARE IS NON-REDEEMABLE. IN RESPECT OF A CAPITAL DISTRIBUTION: ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR SIMILAR EVENT, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE FOLLOWING MANNER: (I) FIRST, THEY SHALL BE APPLIED IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES IN RESPECT OF EACH PREFERENCE SHARE HELD THE ISSUE PRICE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OF THAT PREFERENCE SHARE; AND (II) THE BALANCE OF ANY SURPLUS ASSETS REMAINING AFTER THE PAYMENT TO HOLDERS OF PREFERENCE SHARES UNDER SUBPARAGRAPH (I) ABOVE SHALL BE APPLIED IN PAYING TO THE HOLDERS OF ORDINARY SHARES, ORDINARY A SHARES AND PREFERENCE SHARES ON A PARI PASSU BASIS IN PROPORTION TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP IN RELATION TO NOMINAL VALUE ONLY OF THE ORDINARY SHARES, ORDINARY A SHARES AND PREFERENCE SHARES HELD BY THEM RESPECTIVELY, WITH THE SAME ORDER OR PRIORITY APPLYING IN THE EVENT OF ANY SHARE SALE OR DISPOSAL (EACH AS DEFINED IN THE ARTICLES OF ASSOCIATION).**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>242718</b>
	<b>A</b>	Aggregate nominal value:	<b>24.2718</b>
Currency:	<b>GBP</b>		

Prescribed particulars

ORDINARY A SHARES HAVE FULL RIGHTS WITH RESPECT TO VOTING, EQUAL RIGHTS TO DIVIDENDS, RANKING PARI PASSU WITH THE ORDINARY SHARES AND PREFERENCE SHARES AND EACH ORDINARY A SHARE IS NON-REDEEMABLE. IN RESPECT OF A CAPITAL DISTRIBUTION: ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR SIMILAR EVENT, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE FOLLOWING MANNER: (I) FIRST, THEY SHALL BE APPLIED IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES IN RESPECT OF EACH PREFERENCE SHARE HELD THE ISSUE PRICE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OF THAT PREFERENCE SHARE; AND (II) THE BALANCE OF ANY SURPLUS ASSETS REMAINING AFTER THE PAYMENT TO HOLDERS OF PREFERENCE SHARES UNDER SUBPARAGRAPH (I) ABOVE SHALL BE APPLIED IN PAYING TO THE HOLDERS OF ORDINARY SHARES, ORDINARY A SHARES AND PREFERENCE SHARES ON A PARI PASSU BASIS IN PROPORTION TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP IN RELATION TO NOMINAL VALUE ONLY OF THE ORDINARY SHARES, ORDINARY A SHARES AND PREFERENCE SHARES HELD BY THEM RESPECTIVELY, WITH THE SAME ORDER OR PRIORITY APPLYING IN THE EVENT OF ANY SHARE SALE OR DISPOSAL (EACH AS DEFINED IN THE ARTICLES OF ASSOCIATION). THE ORDINARY A SHARES ALSO CARRY ANTI-DILUTION RIGHTS AS SET OUT IN THE ARTICLES OF ASSOCIATION.

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>117500</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>11.75</b>
Prescribed particulars			

(A) EACH SHARE SHALL NOT CONFER ANY RIGHT TO RECEIVE NOTICE OF, OR TO ATTEND OR VOTE, AT GENERAL MEETINGS (WHETHER ON A SHOW OF HANDS OR OTHERWISE); (B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS, RANKING PARI PASSU WITH THE ORDINARY SHARES AND ORDINARY A SHARES; (C) EACH SHARE SHALL HAVE THE FOLLOWING RIGHTS IN RESPECT OF A CAPITAL DISTRIBUTION:— ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR SIMILAR EVENT, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE FOLLOWING MANNER: (I) FIRST, THEY SHALL BE APPLIED IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES IN RESPECT OF EACH PREFERENCE SHARE HELD THE ISSUE PRICE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OF THAT PREFERENCE SHARE; AND (II) THE BALANCE OF ANY SURPLUS ASSETS REMAINING AFTER THE PAYMENT TO HOLDERS OF PREFERENCE SHARES UNDER SUBPARAGRAPH (I) ABOVE SHALL BE APPLIED IN PAYING TO THE HOLDERS OF ORDINARY SHARES, ORDINARY A SHARES AND PREFERENCE SHARES ON A PARI PASSU BASIS IN PROPORTION TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP IN RELATION TO NOMINAL VALUE ONLY OF THE ORDINARY SHARES, ORDINARY A SHARES AND PREFERENCE SHARES HELD BY THEM RESPECTIVELY, WITH THE SAME ORDER OR PRIORITY APPLYING IN THE EVENT OF ANY SHARE SALE OR DISPOSAL (EACH AS DEFINED IN THE ARTICLES OF ASSOCIATION); AND (D) EACH SHARE IS NON-REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2880719</b>
		Total aggregate nominal value:	<b>288.0719</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.