

**Return of Allotment of Shares**Company Name: **BLAKE MILL LIMITED**Company Number: **06686612**Received for filing in Electronic Format on the: **24/10/2023**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
02/07/2023To
17/09/2023**Class of Shares: ORDINARY**Number allotted **78152**Currency: **GBP**Nominal value of each share **0.0001**Amount paid: **1.75**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2520501
Currency:	GBP	Aggregate nominal value:	252.0501

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES; (B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS, RANKING PAN PASSU WITH THE PREFERENCE SHARES; (C) EACH SHARE SHALL HAVE THE FOLLOWING RIGHTS IN RESPECT OF A CAPITAL DISTRIBUTION:— ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR SIMILAR EVENT, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE FOLLOWING MANNER: (I) FIRST, THEY SHALL BE APPLIED IN PAYING TO: (I) THE HOLDERS OF THE DEFERRED SHARES THE SUM OF £1 (ONE POUND) (IN AGGREGATE) IN RESPECT OF ALL DEFERRED SHARES THEN IN ISSUE; AND (II) IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES IN RESPECT OF EACH PREFERENCE SHARE HELD THE ISSUE PRICE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OF THAT PREFERENCE SHARE; AND (II) THE BALANCE OF ANY SURPLUS ASSETS REMAINING AFTER THE PAYMENT TO HOLDERS OF DEFERRED SHARES AND PREFERENCE SHARES UNDER SUBPARAGRAPH (I) ABOVE SHALL BE APPLIED IN PAYING TO THE HOLDERS OF ORDINARY SHARES AND PREFERENCE SHARES ON A PAN PASSU BASIS IN PROPORTION TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP IN RELATION TO NOMINAL VALUE ONLY OF THE ORDINARY SHARES AND PREFERENCE SHARES HELD BY THEM RESPECTIVELY, WITH THE SAME ORDER OR PRIORITY APPLYING IN THE EVENT OF ANY SHARE SALE OR DISPOSAL (EACH AS DEFINED IN THE ARTICLES OF ASSOCIATION); AND (D) EACH SHARE IS NON—REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	117500
Currency:	GBP	Aggregate nominal value:	11.75

Prescribed particulars

(A) EACH SHARE SHALL NOT CONFER ANY RIGHT TO RECEIVE NOTICE OR, OR TO ATTEND OR VOTE, AT GENERAL MEETINGS (WHETHER ON A SHOW OF HANDS OR OTHERWISE); (B) EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS, RANKING PAN PASSU WITH THE ORDINARY SHARES; (C) EACH SHARE SHALL HAVE THE FOLLOWING RIGHTS IN RESPECT OF A CAPITAL DISTRIBUTION:— ON A RETURN OR ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR SIMILAR EVENT, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE FOLLOWING MANNER: (I) FIRST, THEY SHALL BE APPLIED IN PAYING TO: (I) THE HOLDERS OF THE DEFERRED SHARES THE SUM OF £1 (ONE POUND) (IN AGGREGATE) IN RESPECT OF ALL DEFERRED SHARES THEN IN ISSUE; AND (II) IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES IN RESPECT OF EACH PREFERENCE SHARE HELD THE ISSUE PRICE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OF THAT PREFERENCE SHARE; AND (II) THE BALANCE OF ANY SURPLUS ASSETS REMAINING AFTER THE PAYMENT TO HOLDERS OF DEFERRED SHARES AND PREFERENCE SHARES UNDER SUBPARAGRAPH (I) ABOVE SHALL BE APPLIED IN PAYING TO THE HOLDERS OF ORDINARY SHARES AND PREFERENCE SHARES ON A PAN PASSU BASIS IN PROPORTION TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP IN RELATION TO NOMINAL VALUE ONLY OF THE ORDINARY SHARES AND PREFERENCE SHARES HELD BY THEM RESPECTIVELY, WITH THE SAME ORDER OR PRIORITY APPLYING IN THE EVENT OF ANY SHARE SALE OR DISPOSAL (EACH AS DEFINED IN THE ARTICLES OF ASSOCIATION); AND (D) EACH SHARE IS NON—REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2638001
		Total aggregate nominal value:	263.8001
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.