

**Return of Allotment of Shares**Company Name: **AUDIO ANALYTIC LIMITED**Company Number: **06673834**Received for filing in Electronic Format on the: **15/12/2022**

XBIVR6U3

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>31/10/2022</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>8801</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.0001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>12000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>67600</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.4693</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>18500</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>

Amount paid: 1.1428

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 137392

Nominal value of each share 0.0001

Amount paid: 1.15

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 7500

Nominal value of each share 0.0001

Amount paid: 1.59

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 72750

Nominal value of each share 0.0001

Amount paid: 3.23

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 312815

Nominal value of each share 0.0001

Amount paid: 3.5

Amount unpaid: 0

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>4000657</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>400.0657</b>

Prescribed particulars

**ALL SHARES ISSUED ARE NON-REDEEMABLE AND RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE; AND (C) RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>2742570</b>
	<b>A</b>	Aggregate nominal value:	<b>274.257</b>

Currency: **GBP**

Prescribed particulars

**EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES, THE SERIES A SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>204392</b>
	<b>A EIS</b>	Aggregate nominal value:	<b>20.4392</b>

Currency: **GBP**

Prescribed particulars

**EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES THE SERIES A EIS SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>6947619</b>
		Total aggregate nominal value:	<b>694.7619</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.