

INTER BAY FINANCIAL II LIMITED (THE COMPANY)

COMPANY NUMBER: 06672384

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE ON 10 MAY 2023

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the notice of general meeting dated 10 May 2023, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 10 May 2023 and the resolution approving the reduction of capital (**Resolution**) was passed at the general meeting held on 10 May 2023 (**General Meeting**).

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(3) of the CA 2006, that is, it was made available for inspection by members of the Company throughout the General Meeting.

Signed by:



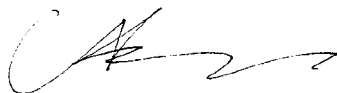
Neil Richardson

Date 10 May 2023



Richard Wilson

Date 10 May 2023



Clive Kornitzer

Date 10 May 2023