



6659057

The Directors
Mobil North Sea Investment Limited and
Mobil North Sea Production Limited
27-28 Eastcastle Street
London
United Kingdom
W1W 8DH

27 July 2012

Dear Sirs

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Mobil North Sea Investment Limited and Mobil North Sea Production Limited, registered numbers 6659057 and 6659032 (the Companies), respectively, effective from 27 July 2012, which we consider should be brought to the notice of the Companies' shareholders or creditors

Yours faithfully

PricewaterhouseCoopers LLP



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