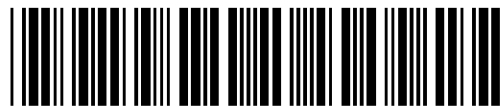


**Return of Allotment of Shares**Company Name: **NUMECENT HOLDINGS LTD**Company Number: **06646895**Received for filing in Electronic Format on the: **09/03/2019**

X80W3I2G

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**20/02/2019**

|                         |                   |                             |                |
|-------------------------|-------------------|-----------------------------|----------------|
| <b>Class of Shares:</b> | <b>PREFERENCE</b> | Number allotted             | <b>1208573</b> |
| Currency:               | <b>GBP</b>        | Nominal value of each share | <b>1</b>       |
|                         |                   | Amount paid:                | <b>1</b>       |
|                         |                   | Amount unpaid:              | <b>0</b>       |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1767149</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>1767149</b> |

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY SUBJECT TO RULES RELATING TO THE PREFERRED A AND L SHARES.**

|                         |                  |                          |               |
|-------------------------|------------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>PREFERRED</b> | Number allotted          | <b>467329</b> |
|                         | <b>A</b>         | Aggregate nominal value: | <b>467329</b> |

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS ENTITLED TO CONVERT INTO ONE ORDINARY SHARE AND HAS ONE VOTE IN ANY CIRCUMSTANCES. THE SHARES HAVE NO DIVIDEND RIGHTS. THE SHARES AT THE SUBSCRIPTION PRICE HAVE FIRST CALL ON A CAPITAL DISTRIBUTION. AFTER DISTRIBUTIONS AT SUBSCRIPTION PRICE OF THE ORDS, A AND L SHARES THEY RANK AS ORDINARY SHARES FOR ANY BALANCE. IF FURTHER ORDS ARE ISSUED AT A LOWER PRICE THAN THE INITIAL A SHARES THE CONVERSION PRICE IS REDUCED TO MAINTAIN THE A PROPORTION.**

|                         |                  |                          |                |
|-------------------------|------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>PREFERRED</b> | Number allotted          | <b>1678000</b> |
|                         | <b>L</b>         | Aggregate nominal value: | <b>1678000</b> |

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. ON A CAPITAL DISTRIBUTION THESE SHARES HAVE SECOND CALL AT THE SUBSCRIPTION PRICE AFTER THE A SHARES. ONCE THIS DISTRIBUTION AT SUBSCRIPTION PRICE HAS BEEN FULFILLED THE SHARES HAVE NO FURTHER RIGHTS.**

|                         |                   |                 |                |
|-------------------------|-------------------|-----------------|----------------|
| <b>Class of Shares:</b> | <b>PREFERENCE</b> | Number allotted | <b>5126910</b> |
|-------------------------|-------------------|-----------------|----------------|

Currency: **GBP**

Aggregate nominal value: **5126910**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY TO VOTING AND DIVIDENDS.ON A DISTRIBUTION THESE PREF B SHARES RANK AHEAD OF THE OTHER CLASSES AND WOULD ALSO RECEIVE THREE TIMES THEIR SUBSCRIPTION VALUE.**

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## Statement of Capital (Totals)

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|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>9039388</b> |
|           |            | Total aggregate nominal value: | <b>9039388</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.