

**Return of Allotment of Shares**Company Name: **AGRI-GEN LIMITED**Company Number: **06637484**Received for filing in Electronic Format on the: **14/08/2014**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>24/07/2013</b>	<b>23/04/2014</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3221770</b>
	<b>'B'</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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Class of Shares:	<b>ORDINARY</b>	Number allotted	<b>6279001</b>
	<b>A</b>	Aggregate nominal value:	<b>6279001</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>1</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**NONE**

Class of Shares:	<b>ORDINARY</b>	Number allotted	<b>3221770</b>
	<b>'B'</b>	Aggregate nominal value:	<b>32217.7</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**VOTING RIGHTS - EACH SHARE SHALL CARRY ONE VOTE. DIVIDEND RIGHTS - HOLDERS OF B ORDINARY SHARES SHALL FIRST RECEIVE 99.9% OF A WHERE A=THE NUMBER OF B ORDINARY SHARES X C AND C=£1.26 IF B ORDINARY SHARES ARE SOLD WITHIN 4 YEARS OR £1.34 IF B ORDINARY SHARES ARE SOLD AFTER 4 YEARS. HOLDERS OF B ORDINARY SHARES SHALL THEN RECEIVE 0.01% OF ANY FURTHER DIVIDENDS PAID. CAPITAL RIGHTS - ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE(OTHER THAN A CONVERSION OR PURCHASE OF SHARES) THE HOLDERS OF B ORDINARY SHARES SHALL FIRST RECEIVE 99.9% OF A WHERE A= THE NUMBER OF B ORDINARY SHARES ISSUED X C AND C=£1.26 IF B ORDINARY SHARES ARE SOLD WITHIN 4 YEARS OR £1.34 IF B ORDINARY SHARES ARE SOLD AFTER 4 YEARS. THEY SHALL THEN RECEIVE 0.01% OF ANY FURTHER RETURN REDEMPTION. THE B ORDINARY SHARES ARE NON-REDEEMABLE**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>9500771</b>
		Total aggregate nominal value:	<b>6311218.7</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.