

The Directors  
Henderson UK OM (LP1) Limited - 6605586  
TIAA Henderson Real Estate  
201 Bishopsgate  
London  
EC2M 3BN

15 October 2014

Ref KE/LF

Direct line 020 7951 2061

Email keglinton@uk.ey.com

Dear Sirs

### Henderson UK OM (LP1) Limited - resignation

In accordance with section 516 of the Companies Act 2006, we write to notify you of our resignation as auditor of Henderson UK OM (LP1) Limited. This resignation takes effect from the date on which you receive this letter.

In accordance with section 519(2) of that Act, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the attention of the members or creditors of the company.

We draw your attention to the fact that Henderson UK OM (LP1) Limited has its own statutory obligations where we have ceased to hold office (as detailed, in particular, in Sections 517, 520 and 523 of the Act), including, depending on the circumstances, the requirement to notify the appropriate audit authority if we cease to hold office before the end of our term of office as auditors. Further guidance on this notification has been issued by the appropriate audit authorities - the Professional Oversight Board (POB) and the Institute of Chartered Accountants in England and Wales (ICAEW) and can be found on <http://www.frc.org.uk/Our-Work/Conduct/Professional-oversight/Oversight-of-Audit/Notification-of-change-of-auditor/Flow-chart-for-companies.aspx> and <http://www.icaew.com/en/technical/audit-and-assurance/working-in-the-regulated-area-of-audit> respectively.

If you have any questions on your legal obligations we recommend that you seek legal advice.

Yours faithfully

*Ernst & Young LLP*

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