

**Return of Allotment of Shares**Company Name: **PICSOLVE HOLDINGS LIMITED**Company Number: **06595093**Received for filing in Electronic Format on the: **19/12/2019**

X8KMPHAI

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
19/12/2019

Class of Shares:	PREFERRED	Number allotted	1000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	837500
	ORDINARY	Aggregate nominal value:	8375
	SHARES		

Currency: **GBP**

Prescribed particulars

A VOTES EACH HOLDER OF A ORDINARY SHARES HAS A VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A GENERAL POLL, AND IS ENTITLED TO ATTEND AND VOTE AT GENERAL MEETINGS. B AND C DIVIDENDS AND CAPITAL AMOUNTS AVAILABLE FOR DISTRIBUTION AFTER PAYMENTS TO HOLDERS OF PREFERRED SHARES SHALL BE DISTRIBUTED TO HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE TOTAL NUMBER OF ORDINARY SHARES HELD. D REDEMPTION THE A ORDINARY SHARES ARE NON-REDEEMABLE

Class of Shares:	C	Number allotted	162500
	ORDINARY	Aggregate nominal value:	1625
	SHARES		

Currency: **GBP**

Prescribed particulars

A VOTES EACH HOLDER OF C ORDINARY SHARES HAS A VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A GENERAL POLL, AND IS ENTITLED TO ATTEND AND VOTE AT GENERAL MEETINGS. B AND C DIVIDENDS AND CAPITAL AMOUNTS AVAILABLE FOR DISTRIBUTION AFTER PAYMENTS TO HOLDERS OF PREFERRED SHARES SHALL BE DISTRIBUTED TO HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE TOTAL NUMBER OF ORDINARY SHARES HELD. D REDEMPTION THE C ORDINARY SHARES ARE NON-REDEEMABLE

Class of Shares:	DEFERRED	Number allotted	16000000
	SHARES	Aggregate nominal value:	16000000

Currency: **GBP**

Prescribed particulars

A VOTES THE DEFERRED SHARES CARRY NO RIGHT TO VOTE. B DIVIDENDS EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO A PRIORITY DIVIDEND PER YEAR OF £0.00001 PER SHARE C CAPITAL EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO NOTHING WHATSOEVER IN THIS REGARD. D THE DEFERRED SHARES ARE NON REDEEMABLE

Class of Shares:	PREFERRED	Number allotted	39602734
	SHARES	Aggregate nominal value:	39602734
Currency:	GBP		

Prescribed particulars

A VOTES THE PREFERRED SHARES CARRY NO RIGHT TO VOTE. B DIVIDENDS EACH HOLDER OF PREFERRED SHARES SHALL BE ENTITLED TO A PRIORITY DIVIDEND PER YEAR OF £0.00001 PER SHARE C CAPITAL EACH HOLDER OF PREFERRED SHARES SHALL BE ENTITLED TO REPAYMENT OF AMOUNTS PAID UP OR CREDITED AS PAID UP. D THE PREFERRED SHARES ARE NON REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	56602734
		Total aggregate nominal value:	55612734
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.