



The Directors and Trustees
Kings Place Music Foundation Trading Limited
Central Square
Forth Street
Newcastle upon Tyne
NE1 3PJ

7 May 2013

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Kings Place Music Foundation Trading Limited, registered no 6590008 (the Company) effective from 7 May 2013, which we consider should be brought to the notice of the Company's shareholders or creditors.

Yours faithfully,

PricewaterhouseCoopers LLP



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