

Company No. 06576983

CHILLED FOODS (UK) LTD

(Company)

DIRECTORS' STATEMENT OF SOLVENCY
(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 (Proposed Reduction):

The share capital of the Company be reduced such that the 266,667 ordinary shares of £1.00 each in the capital of the Company, registered in the name of Upsilon Bidco Limited, be cancelled and extinguished for no consideration, and the share premium accounts standing in the books of the Company at the date of this resolution be reduced by £233,335.00.

We, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

- 1 we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- 2 we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement; and
- 3 in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 22 December 2023 by each of the above named directors of the Company:

TOBY BRINSMEAD:

) Signature

DocuSigned by:
Toby John Brinsmead
AD3771F4482347D...

LEYON SCOTT:

) Signature

DocuSigned by:
Leyon Scott
030E919A4F19424...