



KPMG Audit Plc
One Snowhill
Snow Hill Queensway
Birmingham B4 6GH
United Kingdom

Tel +44 (0) 121 232 3680
Fax +44 (0) 121 232 3500
DX 709850 Birmingham 26

The Board of Directors
Apex Credit Management Funding Limited
Apex House
27 Arden Street
Stratford upon Avon
Warwickshire
CV37 6NW

Our ref kc/cb/050112

5 March 2012

Dear Sirs

Resignation as auditors of Apex Credit Management Funding Limited (no. 06563610)

Following the acquisition of the Company, we hereby give notice of our resignation as auditors of the company with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act.

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of your financial statements falls outside the definition of a major audit and therefore your notification should be made to the ICAEW.

Yours faithfully,

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5 March 2012

Dear Sirs

Statement to Apex Credit Management Funding Limited (no. 06563610) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

KPMG Audit Plc