

**Return of Allotment of Shares**Company Name: **SHELL QGC UPSTREAM 1 LIMITED**Company Number: **06560238**Received for filing in Electronic Format on the: **12/10/2022**

XBEH1P4Z

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>31/05/2022</b> |    |

|                         |                    |                             |                  |
|-------------------------|--------------------|-----------------------------|------------------|
| <b>Class of Shares:</b> | <b>AU\$, 1.00,</b> | Number allotted             | <b>890359058</b> |
|                         | <b>AUD1.00</b>     | Nominal value of each share | <b>1</b>         |
|                         | <b>ORDINARY-B</b>  | Amount paid:                | <b>1</b>         |
| Currency:               | <b>AUD</b>         | Amount unpaid:              | <b>0</b>         |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                  |                                 |                   |
|-------------------------|------------------|---------------------------------|-------------------|
| <b>Class of Shares:</b> | <b>AU\$,</b>     | <b>Number allotted</b>          | <b>5784760904</b> |
|                         | <b>1.00,</b>     | <b>Aggregate nominal value:</b> | <b>5784760904</b> |
|                         | <b>AUD1.00</b>   |                                 |                   |
|                         | <b>ORDINARY-</b> |                                 |                   |
|                         | <b>B</b>         |                                 |                   |
| <b>Currency:</b>        | <b>AUD</b>       |                                 |                   |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE SHARES HAVE ATTACHED TO THEM HAVE FULL DIVIDEND RIGHTS. THE SHARES HAVE ATTACHED TO THEM HAVE FULL CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                  |                                 |             |
|-------------------------|------------------|---------------------------------|-------------|
| <b>Class of Shares:</b> | <b>?,</b>        | <b>Number allotted</b>          | <b>2000</b> |
|                         | <b>1.00, ?</b>   | <b>Aggregate nominal value:</b> | <b>2000</b> |
|                         | <b>1.00</b>      |                                 |             |
|                         | <b>ORDINARY-</b> |                                 |             |
|                         | <b>A</b>         |                                 |             |
| <b>Currency:</b>        | <b>GBP</b>       |                                 |             |

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>AUD</b> | Total number of shares:        | <b>5784760904</b> |
|           |            | Total aggregate nominal value: | <b>5784760904</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |
| Currency: | <b>GBP</b> | Total number of shares:        | <b>2000</b>       |
|           |            | Total aggregate nominal value: | <b>2000</b>       |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.