

# SH01

## Return of allotment of shares

BLUEPRINT

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Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

✗ **What this form is NOT**  
You cannot use this form  
notice of shares taken by  
on formation of the company  
for an allotment of a new  
shares by an unlimited company

SATURDAY



A42 \*A8FUTUP3\* 265  
04/06/2011  
COMPANIES HOUSE

### 1 Company details

Company number 6 5 5 9 0 2 0

Company name in full UNITED UTILITIES GROUP PLC

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d1 d7 m0 m5 y2 y0 y1 y1  
To Date d2 d6 m0 m5 y2 y0 y1 y1

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY SHARES OF	£STERLING	24,095	£0 05	£133,263 12	-
5 PENCE					

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Return of allotment of shares

### Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

#### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY SHARES OF 5 PENCE	£0.052	-	681,693,946	£ 34,084,697.30
DEFERRED SHARES OF 170 PENCE	£1.70	-	273,956,180	£ 465,725,506
				£
				£
Totals			955,650,126	£ 499,810,203.30

#### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

#### 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	955,650,126
Total aggregate nominal value ④	£499,810,203.30

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages  
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class


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**7 Statement of capital (Prescribed particulars of rights attached to shares)**

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	<b>Prescribed particulars of rights attached to shares</b>  The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.  A separate table must be used for each class of share  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary
Class of share	ORDINARY SHARES OF 5 PENCE	
Prescribed particulars ①	ONE VOTE PER SHARE ENTITLED TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY AND ENTITLED TO ATTEND, SPEAK OR VOTE AT ANY SUCH MEETING ENTITLED TO A DIVIDEND SHOULD ONE BE DECLARED ENTITLED TO A SHARE OF THE CAPITAL IN THE EVENT OF A WINDING UP	
Class of share	DEFERRED SHARES OF 170 PENCE	
Prescribed particulars ①	(i) Income the Deferred Shares shall confer no right to participate in the profits of the Company (ii) Capital (a) on a return of capital on a winding up (but in no other circumstances involving a repayment of capital or distribution of assets to shareholders whether by reduction of capital, redeeming or buying back shares or otherwise), the holders of Deferred Shares will be entitled to the amount paid up or treated as paid up on the	
Class of share		
Prescribed particulars ①	nominal value of each Deferred Share after paying to the holders of Ordinary Shares the amount paid up or treated as paid up on the nominal value of each Ordinary Share together with the sum of £100,000 on each Ordinary Share, (b) the holders of the Deferred Shares shall not be entitled to any further right of participation in the assets of the Company,	

**8 Signature**

	I am signing this form on behalf of the company	<b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
	This form may be signed by Director ①, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	DEFERRED SHARES OF 170 PENCE	
Prescribed particulars	<p>(iii) Redemption subject to the provisions of the statutes and to the provisions of these Articles, the Company may at its discretion, at any time after 31 August 2008, without prior notice, redeem some or all of the Deferred Shares then in issue, in each case for a total aggregate price not exceeding one penny for all such Deferred Shares redeemed. This payment may be made, if the Board so determines, to charity. All Deferred Shares shall, upon redemption, immediately and automatically be cancelled.</p> <p>(iv) Attendance and voting at general meetings the holders of the Deferred Shares shall not be entitled to receive notice of any general meeting of the Company or to attend, speak or vote at any such meeting.</p> <p>(v) Form and transferability the Deferred Shares will not be listed on any stock exchange nor shall any certificates be issued in respect of such shares. The Deferred Shares shall not be transferable except with the written consent of the Board.</p> <p>(vi) Class rights (a) the Company may from time to time create, allot and issue further shares, whether ranking pari passu with or in priority to the Deferred Shares, and on such creation, allotment or issue any such further shares (whether or not ranking in any respect in priority to the Deferred Shares) shall be treated as being in accordance with the rights attaching to the Deferred Shares and shall not involve a variation of such rights for any purpose or require the consent of holders of Deferred Shares, and (b) a reduction by the Company of the capital paid up on the Deferred Shares shall be in accordance with the rights attaching to the Deferred Shares and shall not involve a variation of such rights for any purpose and the Company shall be authorised at any time to reduce its capital (in accordance with the statutes) without obtaining the consent of the holders of the Deferred Shares</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	BERNADETTE KILROY
Company name	UNITED UTILITIES GROUP PLC
Address	
Post town	
County/Region	
Postcode	
Country	
DX	
Telephone	01925 237067



**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



**Important information**

Please note that all information on this form will appear on the public record



**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)